Fuzzy Inference System (FIS) Extensions Based on the Lattice Theory

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Abstract—A fuzzy inference system (FIS) typically implements a function $f : \mathbb{R}^N \to \mathfrak{T}$, where the domain set $\mathbb{R}$ denotes the totally ordered set of real numbers, whereas the range set $\mathfrak{T}$ may be either $\mathfrak{T} = \mathbb{R}^M$ (i.e., FIS regressor) or $\mathfrak{T}$ may be a set of labels (i.e., FIS classifier), etc. This study considers the complete lattice $(\mathbb{F}, \preceq)$ of *Type-1 Intervals' Numbers* (INs), where an IN F can be interpreted as either a possibility distribution or a probability distribution. In particular, this study concerns the matching degree (or satisfaction degree, or firing degree) part of an FIS. Based on an inclusion measure function $\sigma : \mathbb{F} \times \mathbb{F} \to [0, 1]$ we extend the traditional FIS design toward implementing a function $f : \mathbb{F}^N \to \mathfrak{T}$ with the following advantages: 1) accommodation of granular inputs; 2) employment of sparse rules; and 3) introduction of tunable (global, rather than solely local) nonlinearities as explained in the manuscript. New theorems establish that an inclusion measure σ is widely (though *implicitly*) used by traditional FISs typically with *trivial* (i.e., *point*) input vectors. A preliminary industrial application demonstrates the advantages of our proposed schemes. Far-reaching extensions of FISs are also discussed.

Index Terms—Fuzzy inference system (FIS), fuzzy interval, fuzzy lattice reasoning (FLR), granular computing, inclusion measure, industrial dispensing, intervals' number (IN), lattice computing (LC).

I. INTRODUCTION

FUZZY inference systems (FIS) are a long-established technology [24], [53], [72]. An FIS can be interpreted as a fuzzy-logic-based device that implements a function $f : \mathbb{R}^N \to \mathfrak{T}$, where the domain set $\mathbb{R}$ denotes the totally ordered set of real numbers, whereas the range set $\mathfrak{T}$ may be either $\mathfrak{T} = \mathbb{R}^M$ (i.e., FIS regressor) or $\mathfrak{T}$ may be a set of labels (i.e., FIS classifier), etc. [34]. The *inherent restrictions* of a typical FIS include 1) crisp vector inputs that cannot accommodate vagueness, 2) a sparse rule base that may not be activated for some system inputs, and 3) local (instead of global, as explained below) rule activation that may result in a costly rule proliferation, especially when the number of input/output variables increases.

A number of different schemes have been proposed, in various contexts, to overcome the aforementioned FIS restrictions. For instance, Zadeh's compositional rule of inference (CRI) [82], applicable to a Mamdani type FIS [53], can deal with fuzzy data. Moreover, granular computing schemes [59] have been proposed for processing noncrisp data as well as for dealing with uncertainty in modeling applications [5], [16]. Type-2 fuzzy sets have been proposed for accommodating vagueness in FISs [54], [77]. Other schemes, such as interpolative reasoning [26], [48], [49] have been proposed for dealing with sparse rule bases. Furthermore, evolving as well as interpretable rule structures have been proposed to encounter rule proliferation [9].

This study concerns the *matching degree* (or satisfaction degree, or firing degree) part of an FIS. In particular, this study proposes a single instrument, namely an *inclusion measure* function $\sigma(., .)$, toward overcoming all the aforementioned "inherent restrictions" of FISs by extending the applicability domain of a typical FIS to the space of *Intervals' Numbers* (INs) as explained below. Recall that previous work has employed the term *Fuzzy Interval Number* (*FIN*) instead of the term IN because it stressed a fuzzy interpretation [58]. Moreover, the work in [58] explains that an IN is a mathematical object, which may be interpreted as either a probability/possibility distribution or an interval or a real number.

Regarding the fuzzy set theory in particular, note that even though a fuzzy membership function can be defined on any universe of discourse, it is *fuzzy numbers* (i.e., convex normal fuzzy sets defined on the real numbers $\mathbb{R}$ universe of discourse) that are of special interest due to the widespread use of real numbers [34]. Furthermore, the "resolution identity theorem" [83] has shown that a fuzzy set can, equivalently, be represented either by its membership function or by its α-cuts [47], [57]; obviously, a fuzzy number's α-cut is an interval. This study builds explicitly on the α-cuts representation of fuzzy numbers.

In our previous work, we have studied the notion of *generalized intervals* (and *generalized INs*); these are mathematical objects $[a, b]$ with $a, b \in \mathbb{R}$ where it is not necessary that $a \leq b$. The interested reader can consult [31] and the references included therein. Recently, we have turned to "classical intervals" (on which the restriction $a \leq b$ is enforced) and INs.[1] In particular, we have shown that the set $\mathbb{F}$ of INs is a metric lattice [30], [45] with cardinality $\aleph_1$ [33], [34], where "$\aleph_1$" is the cardinality of the set $\mathbb{R}$ of real numbers; moreover, the space $\mathbb{F}$ is a cone in a linear space [36], [58].

[1]INs, on the one hand, are better suited to certain applications but, on the other hand, require somewhat different methods of analysis.

In a previous publication, INs have been proposed for extending FISs that are based on a metric (distance) function [34]. More specifically, a fuzzy membership function was defined in [34] as a function of a metric between INs with the objective of alleviating the *curse of dimensionality* problem. The same objective can be pursued here by the employment of an *inclusion measure* function. However, only an inclusion measure function extends, in a "principled way" as explained below, the semantics of established FIS practices. In addition, an inclusion measure can extend the applicability of FISs to nonnumeric data domains as discussed next.

Since inclusion measures are central to our approach, let us present some related bibliographic remarks. The literature on inclusion measures is extensive. Hence, we only give a *very brief* introduction (because of space limitations); the interested reader can use our references as a starting point for further study. Fuzzy set inclusion was first defined by Zadeh [81] as a *crisp* relation: a fuzzy set A is either included or not included in another fuzzy set B. Kosko reacted to this by defining set inclusion as a fuzzy relation [50]. This was further enhanced by the *axiomatic* approach; for example Sinha and Dougherty [66] list nine properties that a "reasonable" inclusion measure should have and then derive inclusion measures which have these properties. Other authors [1] obtain inclusion measures from *fuzzy implication operators*. These two approaches (axiomatization and use of fuzzy implications) are combined in several papers [6], [11], [15], [80]; e.g., Burillo *et al.* [6] introduce a family of implication operators, obtain inclusion measures from these and show that these satisfy Sinha and Dougherty's axioms. A short but very enlightening discussion of the various ways in which "classical subsethood" can be generalized in the fuzzy context appears in [10, pp. 347 and 351–353] where various generalizations of fuzzy subsethood/inclusion measures are categorized into two separate tracks "one logic-based, the other frequency-based". In [7] and [46], *lattice-valued* inclusion measures are introduced, i.e., inclusion grades are *partially* ordered. A more common generalization involves real-valued inclusion measures, which can be applied to *L-fuzzy* sets [18]; specific examples involve *intuitionistic fuzzy sets* [10], [23], [84], [85], *interval-valued* fuzzy sets [84], and *Type-2* fuzzy sets [27], [54]. A quite general class of inclusion measures appropriate for *L-fuzzy* sets has been recently introduced in [71]. A detailed discussion on the relation between INs and Type-2 fuzzy sets is presented in [42]. The relationship between interval-valued fuzzy sets, intuitionistic fuzzy sets, and other extensions of fuzzy sets is discussed in [12] and [13]. For some applications of set inclusion see [14], [44], and [56] (and the references included therein) as well as the papers discussed in the next paragraph.

In our own early work [29], concentrating on hyperboxes, we have started with a fuzzy measure $\sigma(A, B)$ of the inclusion of a *crisp* set (hyperbox) A into another *crisp* set (hyperbox) B and developed a methodology which uses their inclusion measure for clustering and classification applications [37]–[39], [60]. After realizing that the set of hyperboxes in $\mathbb{R}^N$ is lattice ordered, we extended the hyperbox approach to a general lattice data domain as described in [31]. In particular, we have used inclusion measures to fuzzify the crisp inclusion relation for (fuzzy) INs.

It turns out that in the lattice of (fuzzy) INs some technical difficulties arise in the definition of inclusion measures; we address these difficulties in Section III. Let us note in passing that the term "inclusion measure" is probably not general enough; our $\sigma(x, y)$ functions can be better understood as *fuzzy orders*; that is, $\sigma(x, y)$ expresses the truth value of the statement "$x \leq y$" (where x, y are elements of a lattice). However, we stick to the term "inclusion measure" for historical reasons.

The current paper as well as our aforementioned work falls within the general framework of *lattice computing* (LC), which has been defined as "the collection of computational intelligence tools and techniques that either make use of lattice operators inf and sup for the construction of the computational algorithms or exploit the lattice theory for language representation and reasoning" [21]. This work adheres to an extended definition of LC that denotes "an evolving collection of tools and mathematical modeling methodologies with the capacity to process lattice ordered data *per se* including logic values, numbers, sets, symbols, graphs, etc." [43], [75]. A recent brief review of selected LC methodologies appears in [20]. The several applications of lattice-theory-based schemes with emphasis on fuzzy control are presented in [28]. An excellent reference on accommodating vagueness and uncertainty in the context of LC is [55]. Specific examples of the LC approach include the connections between granular computing and lattice theory [52], [67] (since information granules are partially/lattice ordered), lattice-valued (propositional) logics [78], [79], the use of lattice theory to study fuzzy relations [2] and knowledge representations [17] and to extend the notion of a belief function [19]. Also, note that *mathematical morphology* (*MM*), generally conducted in complete lattices or inf-semilattices, is firmly rooted in the lattice theory [25], [62], [63]. Hence, morphological neural networks (MNN) including both morphological perceptrons and morphological associative memories (MAMs) [61], [67], [68], [69], [76] should also be classified as LC models. In particular, a fuzzy MAM can be used to implement an FIS that is based on the complete lattice structure of the class of fuzzy sets [70], [73], [74]. Trends in LC appear in [22], [32], and [40].

This paper is organized as follows. Section II presents mathematical preliminaries regarding INs. Section III details inclusion measure functions with emphasis on INs. Section IV illustrates FIS extensions. Section V presents a preliminary industrial dispensing application. Section VI concludes by summarizing our contribution in perspective. The Appendixes include proofs of theorems and lemmas.

II. MATHEMATICAL PRELIMINARIES

In this section, we present useful definitions, theorems, and notation. Since most theorems presented here are "classical," their proofs are omitted.

We use the following set-theoretic notation. The empty set is denoted by $\emptyset$. Both $A \subseteq B$ and $B \supseteq A$ indicate that A is a subset of B; both $A \subset B$ and $B \supset A$ indicate that A is a *proper* subset of B, i.e., there is at least one x such that $x \notin A$ and $x \in B$; both $A \nsubseteq B$ and $B \nsupseteq A$ indicate that A is not a subset

of B. Finally, $A \backslash B$ denotes the set of all elements of A which are not contained in B (set difference).

A binary relation $\leq$ on a set P is a *partial order* iff it satisfies three conditions: $x \leq x$ (*reflexivity*), $x \leq y$ and $y \leq x \Rightarrow x = y$ (*antisymmetry*), and $x \leq y$ and $y \leq z \Rightarrow x \leq z$ (*transitivity*). In this case, $(P, \leq)$ is called a *partially ordered set* or *poset*. Similarly to the set theoretic notation, $y \geq x$, $x < y$, $y > x$, $x \not\leq y, y \not\geq x$ are interpreted in the "obvious" way.

A lattice is a poset $(\mathbb{X}, \leq)$ with the additional property that any two elements $x, y \in \mathbb{X}$ have both an *infimum* (i.e., greatest lower bound) denoted by $x \wedge y$ and a *supremum* (i.e., a least upper bound) denoted by $x \vee y$. It may be the case that for two elements $x, y \in \mathbb{X}$ neither $x \leq y$ nor $x > y$ holds; in this case we say that x and y are *incomparable* and write $x \| y$. If in a lattice $(\mathbb{X}, \leq)$ every (x, y) pair satisfies either $x \leq y$ or $x > y$, then we say that lattice $(\mathbb{X}, \leq)$ is *totally ordered*.

Example 2.1: Given any set X, denote by 2^X the set of all subsets of X; then $(2^X, \subseteq)$ is a (*not* totally ordered) lattice, with set intersection $\cap$ being the infimum operation and set union $\cup$ being the supremum operation.

A lattice $(\mathbb{X}, \leq)$ is called *complete* iff each of its subsets Y has both a greatest lower bound and a least upper bound *in* $\mathbb{X}$ (hence, taking $Y = \mathbb{X}$, we see that a complete lattice has both a *least* element and a *greatest* element).

In this paper, we will use a *reference set* $\mathbb{L} \subseteq \overline{\mathbb{R}}$, where $\overline{\mathbb{R}} = \mathbb{R} \cup \{-\infty, \infty\}$ is the set of *extended real numbers*. We will choose $\mathbb{L}$ so that $(\mathbb{L}, \leq)$ is a complete and totally ordered lattice (here $\leq$ is the "usual" order relation of real numbers). For example, $\mathbb{L}$ can be $\overline{\mathbb{R}}$ itself, or an interval $[a, b] \subset \overline{\mathbb{R}}$, or a finite set $\{x_1, x_2, \ldots, x_N\} \subset \overline{\mathbb{R}}$. In every case, $\mathbb{L}$ includes a least element that is denoted by o, and a greatest element that is denoted by i (hence, $\mathbb{L} = [o, i]$); the inf and sup operations are denoted by $\wedge$ and $\vee$.

Given $a_1, a_2 \in \mathbb{L}$, with $a_1 \leq a_2$, the *(Type-1) interval* $A = [a_1, a_2]$ is defined by

$$[a_1, a_2] = \{x : x \in \mathbb{L} \text{ and } a_1 \leq x \leq a_2\}.$$

The empty set is also considered an interval, the so-called *empty interval*.[2] We denote the collection of Type-1 intervals of $\mathbb{L}$ (including the empty interval) by $\mathbb{I}(\mathbb{L})$, or simply by $\mathbb{I}$.

The structure $(\mathbb{I}, \subseteq)$ is an ordered set. In fact, it is well known that the structure $(\mathbb{I}, \subseteq)$ is a complete lattice with respect to the $\subseteq$ order (i.e., set theoretic inclusion). The least element of $\mathbb{I}$ is $\emptyset$, which will also be denoted by O; the greatest element of $\mathbb{I}$ is $\mathbb{L} = [o, i]$, which will also be denoted by I. Given nonempty intervals $A = [a_1, a_2] \in \mathbb{I}$, $B = [b_1, b_2] \in \mathbb{I}$, their infimum and supremum *inside* $\mathbb{I}$ are given by

$$A \cap B = [a_1 \vee b_1, a_2 \wedge b_2] \text{ and } A \dot{\cup} B = [a_1 \wedge b_1, a_2 \vee b_2].$$

A *fuzzy subset* F of $\mathbb{L}$ is essentially identical to its *membership function* $m_F : \mathbb{L} \to [0, 1]$; intuitively, the number $m_F(x)$ denotes the *degree* to which x belongs to F. A partial order can be defined for fuzzy subsets as follows:

$$F \leq G \Leftrightarrow (\forall x : m_F(x) \leq m_G(x)). \tag{1}$$

(We use, without danger of confusion, the same symbol $\leq$ for the order on real numbers and the one on fuzzy sets). It is easy to check that the infimum (respectively supremum) of two fuzzy sets F, G is a fuzzy set denoted by $F \wedge G$ (respectively $F \vee G$) and defined for every $x \in \mathbb{L}$ by

$$m_{F \wedge G}(x) = m_F(x) \wedge m_G(x)$$
$$m_{F \vee G}(x) = m_F(x) \vee m_G(x). \tag{2}$$

Given a fuzzy subset F with membership function m_F, the h-cut[3] of F is the set

$$F(h) = \{x : m_F(x) \geq h\}.$$

It is well known that a fuzzy subset is fully determined by the family of its h-cuts, i.e., $\{F(h)\}_{h \in [0,1]}$. More specifically, as shown in [57], given a fuzzy set F with membership function m_F, we have:

$$(\forall h : F(h) = G(h)) \Leftrightarrow (\forall x : m_F(x) = m_G(x)).$$

Fuzzy intervals have been studied extensively (for example, see [47] and [57] and the references therein). Recall that a *fuzzy interval* is defined as a fuzzy subset F whose every h-cut is an interval: $(\forall h : F(h) \in \mathbb{I})$. We denote the set of all fuzzy intervals by $\mathbb{F}'$.

In [45], it is proved that the set $\mathbb{F}'$ of fuzzy intervals, which are equipped with the usual fuzzy sets order $\leq$, is a complete lattice; i.e., $(\mathbb{F}', \leq)$ is a complete lattice. The infimum operation is $\wedge$ as defined in (2). The supremum operation is denoted by $\dot{\vee}$ and is defined in terms of membership functions, as follows:

$$m_{F \dot{\vee} G} = \inf \{m_H : H \in \mathbb{F}', F \leq H, G \leq H\}.$$

In words, $F \dot{\vee} G$ is the smallest fuzzy interval which is greater than both F and G.

We now introduce *Type-1 INs*.

Definition 2.2: A *Type-1 IN* is a function $F : [0, 1] \to \mathbb{I}$ which satisfies

$$F(0) = I$$
$$h_1 \geq h_2 \Rightarrow F(h_1) \subseteq F(h_2)$$
$$\forall P \subseteq [0, 1] : \cap_{h \in P} F(h) = F\left(\bigvee P\right).$$

We denote the class of all (Type-1) INs by $\mathbb{F}$.

Consider the following result, which has been proved in numerous papers and books [3], [47] as well as holds in the more general context of *L*-fuzzy sets [57], [64], [65].

Given an IN $E \in \mathbb{F}$, define $m_{\widetilde{E}}$, the membership function of a fuzzy set $\widetilde{E}$, as follows:

$$\forall x : m_{\widetilde{E}}(x) = \sup \{h : x \in E(h)\}.$$

The h-cuts of $m_{\widetilde{E}}$ are denoted by $\widetilde{E}(h)$ and, by definition, satisfy: $\forall h \in [0, 1] : \widetilde{E}(h) = \{x : m_{\widetilde{E}}(x) \geq h\}$. Then, it turns out that for all $h \in [0, 1]$, we have $\widetilde{E}(h) = E(h)$. Hence, $\widetilde{E}$ (the

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[2]The empty interval can also be denoted as $[a_1, a_2]$ with any a_1, a_2 such that $a_1 > a_2$.

[3]We use the term "h-cut" instead of the (equivalent) term "α-cut" used in the literature for fuzzy sets. The rationale for introducing the new term stems from two different interpretations for an IN as explained in [58].
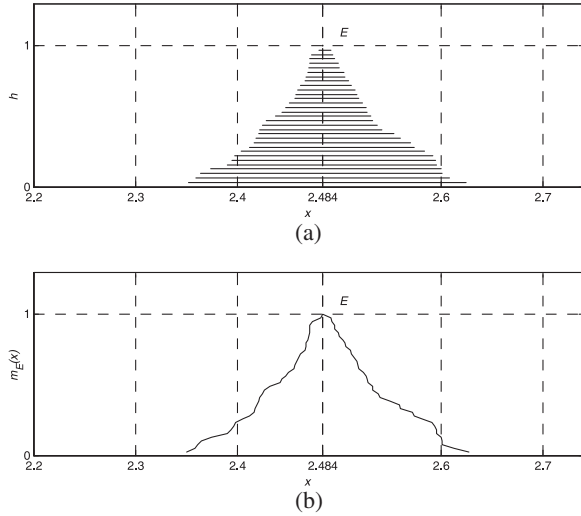
Fig. 1. Two equivalent representations for an IN E include (a) the *interval-representation* $E(h), h \in [0,1]$ and (b) the *membership-function-representation* $m_E(x), x \in \mathbb{R}$. Samples of the former representation are shown here for $L = 32$ different levels spaced evenly over the interval $[0,1]$ on the vertical axis.
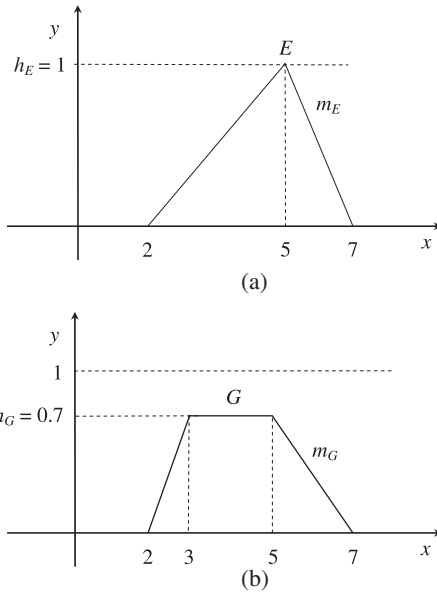

Fig. 2. (a) Height h_E of IN E equals $h_E = 1$. (b) Height h_G of IN G equals $h_G = 0.7$.

unique fuzzy set with membership function $m_{\widetilde{E}}$) is a *fuzzy interval*. In other words, the h-cuts are the intervals of the original IN and we have a 1-to-1 correspondence between fuzzy intervals and INs. There follow two equivalent representations for an IN, namely the *interval representation* and the *membership function representation* (see Fig. 1). An advantage of the interval representation is that it enables useful algebraic operations, whereas an advantage of the membership function representation is that it enables convenient fuzzy logic interpretations.

The *height* of an IN E, symbolically h_E, is defined as the supremum of the associated membership function $m_E : [-\infty, \infty] \to [0,1]$ values; i.e., $h_E = \bigvee_{x \in [-\infty, \infty]} m_E(x)$. For example, the height h_E of IN E in Fig. 2(a) equals $h_E = 1$,

whereas the height h_G of IN G in Fig. 2(b) equals $h_G = 0.7$; in particular, note that it is $G(h) = O = \emptyset$ for $h \in (0.7, 1]$.

Just like fuzzy intervals are equipped with a partial order $\leq$, similarly INs can be equipped with a partial order $\preceq$ by defining, for every pair $F, G \in \mathbb{F}$, the relationship $\preceq$ as follows:

$$F \preceq G \Leftrightarrow (\forall h \in [0,1] : F(h) \subseteq G(h)).$$

The isomorphism of $(\mathbb{F}', \leq)$ and $(\mathbb{F}, \preceq)$ is a consequence of the following theorem (the proof of which appears in Appendix A).

Theorem 2.3: For all $F, G \in \mathbb{F}$ we have

$$F \preceq G \Leftrightarrow (\forall h \in [0,1] : F(h) \subseteq G(h)) \Leftrightarrow$$

$$\Leftrightarrow (\forall x \in \mathbb{L} : m_F(x) \leq m_G(x)).$$

Theorem 2.3 has the following corollaries.

Corollary 2.4: For all $F, G \in \mathbb{F}$ the following equivalence holds.

$$F \prec G \Leftrightarrow \begin{pmatrix} \forall h : F(h) \subseteq G(h) \\ \exists h_0 : F(h_0) \subset G(h_0) \end{pmatrix} \Leftrightarrow$$

$$\Leftrightarrow \begin{pmatrix} \forall x : m_F(x) \leq m_G(x) \\ \exists x_0 : m_F(x_0) < m_G(x_0) \end{pmatrix}.$$

Corollary 2.5: The relationship $\preceq$ is a partial order on $\mathbb{F}$ and $(\mathbb{F}, \preceq)$ is a complete lattice (the *lattice of INs*). If we denote the infimum operation by $\curlywedge$ and the supremum operation by $\dot{\curlyvee}$, then

$$\forall h \in [0,1] : (F \curlywedge G)(h) = F(h) \cap G(h) \text{ and}$$

$$(F \dot{\curlyvee} G)(h) = F(h) \dot{\cup} G(h).$$

Corollary 2.6: The lattice of fuzzy intervals $(\mathbb{F}', \leq)$ and the lattice of INs $(\mathbb{F}, \preceq)$ are isomorphic.

III. INCLUSION MEASURE FUNCTIONS

As already mentioned in the Introduction, an inclusion measure quantifies (by a real number in $[0, 1]$) the degree to which a (crisp or fuzzy) set is included in another one. At a higher level of generality, an inclusion measure $\sigma(x, y)$ quantifies the degree to which the order $x \sqsubseteq y$ is true, where x and y are elements of a lattice with order $\sqsubseteq$ (the crisp interval inclusion $\subseteq$ and the fuzzy interval inclusion $\preceq$ are special cases of $\sqsubseteq$). Let us now give a precise definition.

Definition 3.1: Let $(\mathbb{X}, \sqsubseteq)$ be a lattice with inf operation $\sqcap$ and sup operation $\sqcup$. A function $\sigma : \mathbb{X} \times \mathbb{X} \to [0, 1]$ is called an *inclusion measure on* $\mathbb{X}$ if the following properties hold for all $x, y, z \in \mathbb{X}$.

C1. $\sigma(x, x) = 1$.
C2. $x \not\sqsubseteq y \Rightarrow \sigma(x, y) < 1$.
C3. $y \sqsubseteq z \Rightarrow \sigma(x, y) \leq \sigma(x, z)$.

In short, an inclusion measure function $\sigma(x, y)$ quantifies the degree of inclusion of a general lattice element x to another one y, in a "principled way" (in the sense of satisfying properties C1–C3). Another way to look at the matter is this: C1–C3 imply that σ is "compatible" with the order relation $\sqsubseteq$; in fact yet another formulation is that $\sigma(x, y)$ *is a* fuzzy order relation.

This can also be seen by the following theorem (the proofs of theorems and lemmas are presented in the Appendixes).

Theorem 3.2: For all $x, y \in \mathbb{X}$ we have: (a) $x \sqsubseteq y \Leftrightarrow \sigma(x, y) = 1$ and (b) $x \sqcap y \sqsubset x \Leftrightarrow \sigma(x, y) < 1$.

We remark that Definition 3.1 is more general than a previous definition for an inclusion measure [31], [38], [41]; the latter (definition) included the property "**C0** $\sigma(x, O) = 0$, for $x \sqsupset O$" regarding, in particular, a complete lattice $(\mathbb{X}, \sqsubseteq)$ with least element O. However, **C0** is overly restrictive because, for $x \sqsupset O$, it follows $(O \sqsubseteq y$ and $x \sqcap y \sqsubset x) \Rightarrow \sigma(x, O) \leq \sigma(x, y) < 1$; in other words, for $x \sqsupset O$, in a complete lattice, Definition 3.1 only implies $\sigma(x, O) < 1$ instead of the overly restrictive $\sigma(x, O) = 0$.

An inclusion measure function $\sigma : \mathbb{X} \times \mathbb{X} \to [0, 1]$ gives rise to a parametric (fuzzy) membership function $\sigma(., y)$, where y represents a *parameter*. Moreover, recall that an inclusion measure function σ supports two different modes of reasoning, namely *Generalized Modus Ponens* and *Reasoning by Analogy* [41]. Recall also that an employment of inclusion measure function $\sigma(., .)$ for decision making is called *fuzzy lattice reasoning*, or *FLR* for short [35].

In the rest of this section, we will construct inclusion measures specifically for (crisp or fuzzy) intervals. In other words, we will construct inclusion measures on the lattices $(\mathbb{I}, \subseteq)$ and $(\mathbb{F}, \preceq)$. To this end, we will use the following two functions, which will be considered fixed for the rest of the section.

A1: A strictly increasing function $v : \mathbb{L} \to [0, \infty)$ which satisfies both $v(o) = 0$ and $v(i) < \infty$.

A2: A strictly decreasing function $\theta : \mathbb{L} \to \mathbb{L}$.

A. Inclusion Measures on $\mathbb{I}$

First, we will introduce inclusion measures for crisp intervals. To this end, using functions v and θ, which satisfy A1–A2, we introduce *length* functions next.

Definition 3.3: A *length function* $V : \mathbb{I} \to [0, \infty)$ has the following form:

$$V(A) = \begin{cases} 0, & \text{iff } A = O \\ v(\theta(a_1)) + v(a_2), & \text{iff } A = [a_1, a_2] \neq O. \end{cases}$$

The following Lemmas describe some properties of length functions, which hold for every v and θ satisfying A1–A2.

Lemma 3.4: Every length function V is a strictly increasing function, i.e.,

$$A \subset B \Rightarrow V(A) < V(B)$$

and, for all $A \in \mathbb{I} \setminus \{O\}, V(A) > 0$.

Lemma 3.5: For every length function V and for all $A = [a_1, a_2], B = [b_1, b_2], C = [c_1, c_2] \in \mathbb{I}$ we have:

$$O \subset B \subseteq C \Rightarrow V(A \dot{\cup} C) - V(C) \leq V(A \dot{\cup} B) - V(B). \tag{3}$$

Now, we are ready to introduce functions $\sigma_\cap^V$ and $\sigma_\cup^V$ which are inclusion measures for every pair (v, θ) which satisfies A1–A2 (hence, we actually define two *families* of inclusion measures, with members of each family determined by the choice of v and θ).

Definition 3.6: The functions $\sigma_\cap^V : \mathbb{I} \times \mathbb{I} \to [0, 1]$ and $\sigma_\cup^V : \mathbb{I} \times \mathbb{I} \to [0, 1]$ are defined as follows:

$$\sigma_\cap^V(A, B) = \begin{cases} 1, & \text{iff } A = O \\ \dfrac{V(A \cap B)}{V(A)}, & \text{iff } A \neq O \end{cases}$$

$$\sigma_\cup^V(A, B) = \begin{cases} 1, & \text{iff } A \dot{\cup} B = O \\ \dfrac{V(B)}{V(A \dot{\cup} B)}, & \text{iff } A \dot{\cup} B \neq O \end{cases} \tag{4}$$

where $V : \mathbb{I} \to [0, \infty)$ is a length function.

Theorem 3.7: The functions $\sigma_\cap^V$ and $\sigma_\cup^V$ are inclusion measures on $\mathbb{I}$.

Remark 3.8: In previous work [37], we have used an approach similar to the current one to introduce inclusion measures in the lattice of *generalized intervals* (i.e., mathematical objects $[a_1, a_2]$ where we allow $a_1 > a_2$) as follows. Starting with a positive valuation v on the lattice of real numbers, we extended it to a positive valuation V on the lattice of generalized intervals by $V([a_1, a_2]) = v(\theta(a_1)) + v(a_2)$. Then, V can be used to define an inclusion measure on the lattice of generalized intervals. The similarity to our current approach is obvious, but there is a technical difficulty. More specifically, even when v is a valuation (on the real numbers) and θ is a decreasing function, $V([a_1, a_2]) = v(\theta(a_1)) + v(a_2)$ is *not* necessarily a valuation in the lattice of *crisp* intervals. Nevertheless, the significance of Theorem 3.7, is that V can still be used to define inclusion measures, as long as it is a length function.

Example 3.9: In this example, we take $\mathbb{L} = [0, M]$, $v(x) = x$, and $\theta(x) = M - x$ (which, obviously, satisfy A1–A2). Take intervals $A = [a_1, a_2]$ and $B = [b_1, b_2]$ (in case $A = O = \emptyset$, we write $A = [M, 0]$ and similarly for B). Then,

$$V(A) = V([a_1, a_2]) = M + a_2 - a_1.$$

The functions

$$\sigma_\cap^V(A, B) = \begin{cases} 1, & \text{iff } A = O \\ \dfrac{V([a_1 \vee b_1, a_2 \wedge b_2])}{V([a_1, a_2])}, & \text{otherwise} \end{cases} \quad \text{and}$$

$$\sigma_\cup^V(A, B) = \begin{cases} 1, & \text{iff } A = B = O \\ \dfrac{V([b_1, b_2])}{V([a_1 \wedge b_1, a_2 \vee b_2])}, & \text{otherwise} \end{cases} \tag{5}$$

are inclusion measures on the lattice $(\mathbb{I}([0, M]), \subseteq)$.

Example 3.10: In this example, we take $\mathbb{L} = [-\infty, \infty]$ and

$$v(x) = \frac{1}{1 + e^{-\lambda \cdot (x - \mu)}} \text{ and } \theta(x) = 2\mu - x$$

(where $\lambda \in \mathbb{R}^+$, $\mu \in \mathbb{R}$) which, obviously, satisfy A1–A2. Take intervals $A = [a_1, a_2]$ and $B = [b_1, b_2]$ (in case $A = O = \emptyset$, we write $A = [\infty, -\infty]$ and similarly for B). Then,

$$V(A) = \frac{1}{1 + e^{\lambda \cdot (a_1 - \mu)}} + \frac{1}{1 + e^{-\lambda \cdot (a_2 - \mu)}} \tag{6}$$

and the functions of (5) (with V now given by (6)) are inclusion measures on the lattice $(\mathbb{I}([-\infty, \infty]), \subseteq)$.

B. Inclusion Measures on $\mathbb{F}$

We now introduce (families of) inclusion measures for INs.

Definition 3.11: Let $\sigma_{\cap}^V$ and $\sigma_{\cup}^V$ be the inclusion measure functions of Theorem 3.7 (these definitions depend on the choice of the *length function V* and, ultimately, on both functions v and θ). Now, we define the functions *sigma-meet* $\sigma_{\curlywedge}^V : \mathbb{F} \times \mathbb{F} \rightarrow [0,1]$ and *sigma-join* $\sigma_{\curlyvee}^V : \mathbb{F} \times \mathbb{F} \rightarrow [0,1]$ as follows:

$$\sigma_{\curlywedge}^V (F,G) = \int_0^1 \sigma_{\cap}^V (F(h), G(h)) dh$$

and

$$\sigma_{\curlyvee}^V (F,G) = \int_0^1 \sigma_{\cup}^V (F(h), G(h)) dh.$$

Theorem 3.12: The functions $\sigma_{\curlywedge}^V$ and $\sigma_{\curlyvee}^V$ are inclusion measures on $(\mathbb{F}, \preceq)$.

We remark that both inclusion measures $\sigma_{\curlywedge}^V$ and $\sigma_{\curlyvee}^V$ have been presented elsewhere [30], [31], [35], [42] based on a *positive valuation* function V in the lattice of generalized intervals rather than based on the (different) *length* function V in the lattice $\mathbb{I}$ of intervals as shown in this study.

We will argue in Section IV that an inclusion measure σ is widely (though *implicitly*) used by traditional FISs. The basis for our claim is provided by the following two theorems.

Theorem 3.13: Take any $F \in \mathbb{F}$ and $X_0 \in \mathbb{F}$ such that $X_0(h) = [x_0, x_0]$ for all $h \in [0,1]$. Then, for any length function V, we have $\sigma_{\curlywedge}^V (X_0, F) = m_{\widetilde{F}}(x_0)$ (where $\widetilde{F}$ is the fuzzy interval corresponding to IN F).

Remark 3.14: Theorem 3.13 couples an IN's two different representations, namely the interval representation and the membership function representation (see in Fig. 1). Note that the proof of Theorem 3.13 justifies our requirement $V(O) = 0$ for a *length function V*.

Remark 3.15: Theorem 3.13 can be used to show an interesting connection between inclusion-measure-based inference and the *compositional rule of inference* (CRI) [82]; the latter (CRI) has the form

$$m_G(y) = \sup_x (m_F(x) \wedge R(x,y)) \tag{7}$$

where m_F, m_G are membership functions and $R(x,y)$ is a fuzzy relationship connecting x and y. Now suppose $G, F \in \mathbb{F}$; in particular, let F be a trivial IN, i.e., $F(h) = [x_0, x_0]$ for all $h \in [0,1]$ (and a fixed x_0). Furthermore, suppose that for all y, $R(x,y)$ is a fuzzy interval; the latter corresponds to IN R_y. Now, inferences regarding F can be performed using either the inclusion measure $\sigma_{\curlywedge}^V (.,.)$ or CRI. On the one hand, if we use the inclusion measure then by Theorem 3.13 the matching degree is given by

$$\sigma_{\curlywedge}^V (F, R_y) = R(x_0, y).$$

On the other hand, if we use the CRI, then by (7) the matching degree is

$$m_G(y) = \sup_x (m_F(x) \wedge R(x,y)) = R(x_0, y) \tag{8}$$

since $m_F(x) = 0$ for all $x \neq x_0$ and $m_F(x_0) = 1$. Therefore, we see that inclusion-measure-based inference and CRI produce

the same result when both F is a trivial IN and $R(x,y)$ is a fuzzy interval with respect to its first argument. However, for a nontrivial IN F, the CRI and $\sigma_{\curlywedge}^V (F, R_y)$ produce different results as demonstrated in the industrial dispensing application example in Section V.

Given N lattices $(\mathbb{X}_i, \sqsubseteq_i)$, $i \in \{1, \ldots, N\}$, with the corresponding inf and sup operations that are denoted by $\sqcap_i$ and $\sqcup_i$, we can define the *product lattice* as follows [4]. The reference set is $\mathbb{X} = \mathbb{X}_1 \times \cdots \times \mathbb{X}_N$; for any N-tuples $\mathbf{x} = (x_1, \ldots, x_N) \in \mathbb{X}$ and $\mathbf{y} = (y_1, \ldots, y_N) \in \mathbb{X}$, the order $\sqsubseteq$ is defined by: $\mathbf{x} \sqsubseteq \mathbf{y} \Leftrightarrow (\forall i \in \{1, \ldots, N\} : x_i \sqsubseteq_i y_i)$. Then $(\mathbb{X}, \sqsubseteq)$ is a lattice with inf $\sqcap$ and sup $\sqcup$ operations defined as follows:

$$\mathbf{x} \sqcap \mathbf{y} = (x_1 \sqcap_1 y_1, \ldots, x_N \sqcap_N y_N) \text{ and}$$

$$\mathbf{x} \sqcup \mathbf{y} = (x_1 \sqcup_1 y_1, \ldots, x_N \sqcup_N y_N).$$

The following definition and theorem show how to introduce inclusion measures to "product" or, equivalently, "aggregate" lattices.

Definition 3.16: Let lattice $(\mathbb{X}, \sqsubseteq)$ be the product of N lattices $(\mathbb{X}_i, \sqsubseteq_i)$ $(i \in \{1, \ldots, N\})$ and suppose σ_i is an inclusion measure on $(\mathbb{X}_i, \sqsubseteq_i)$ (for $i \in \{1, 2, \ldots, N\}$). We define functions $\sigma_\wedge : \mathbb{X} \times X \rightarrow [0,1]$ and $\sigma_\Pi : \mathbb{X} \times X \rightarrow [0,1]$ as follows

$$\sigma_\wedge(\mathbf{x}, \mathbf{y}) = \min_{i \in \{1, \ldots, N\}} \sigma_i(x_i, y_i) \text{ and}$$

$$\sigma_\Pi(\mathbf{x}, \mathbf{y}) = \prod_{i=1}^N \sigma_i(x_i, y_i).$$

Theorem 3.17: The functions $\sigma_\wedge(\mathbf{x}, \mathbf{y})$ and $\sigma_\Pi(\mathbf{x}, \mathbf{y})$ are inclusion measures on the product lattice $(\mathbb{X}, \sqsubseteq)$.

Remark 3.18: Any one of the lattices $(\mathbb{X}_i, \sqsubseteq_i)$ implicit in Theorem 3.17 can be a lattice of crisp intervals or INs (or, in fact, any other lattice) and the inclusion measures σ_i can be any of the previously defined $\sigma_{\cap}^V, \sigma_{\cup}^V, \sigma_{\curlywedge}^V, \sigma_{\curlyvee}^V$ (for various choices of functions v_i, θ_i). We can use these "component lattices" to build an "aggregate lattice"; then, Theorem 3.17 tells us how to obtain an inclusion measure for this aggregate lattice. Furthermore, we point out that Theorem 3.13 applies, in particular, to the lattice $(\mathbb{F}, \preceq)$ of INs, whereas Theorem 3.17 applies to a general product lattice $(\mathbb{X}, \sqsubseteq)$.

C. Some Remarks on the Construction of the Inclusion Measures

We now present some remarks about our methodology of constructing inclusion measures in $(\mathbb{F}, \preceq)$. This methodology consists of two steps: in the first step, we construct $\sigma_{\cap}^V$ and $\sigma_{\cup}^V$, inclusion measures for *crisp* intervals; in the second step, we construct $\sigma_{\curlywedge}^V$ and $\sigma_{\curlyvee}^V$, inclusion measures for INs.

Regarding $\sigma_{\cap}^V$ and $\sigma_{\cup}^V$, note that these are determined by the length function $V([a_1, a_2]) = v(\theta(a_1)) + v(a_2)$ and so ultimately by the strictly increasing function $v : \mathbb{L} \rightarrow [0, \infty)$ and the strictly decreasing function $\theta : \mathbb{L} \rightarrow \mathbb{L}$. For instance, as shown in Example 3.9, given $v(x) = x$ as well as $\theta(x) = M - x$ it follows $V([a,b]) = M + b - a$. In practice, a *parametric* family of functions $v(.)$ and/or $\theta(.)$ is proposed by the user. Note that different authors have already proposed linear /hyperbolic

tangent /arctan /sigmoid positive valuation functions $v(.)$ [36], [37], [41], [51], [52]; whereas, the corresponding function $\theta(.)$ is an affine. Then, typically, optimal parameter estimates are induced from "training data" using stochastic search techniques (e.g., genetic algorithms) as demonstrated in numerous pattern classification and regression applications [36], [42], [58].

Function $V([a_1, a_2])$ is meant (as its name indicates) as a generalization of the *length* of the interval $[a_1, a_2]$. In this light, for example, the inclusion of interval $A = [a_1, a_2]$ in interval $B = [b_1, b_2]$ is a ratio of lengths ($\sigma_\cap^V(A, B) = \frac{V(A \cap B)}{V(A)}$), namely the length of the common part of A and B divided by the total length of A. This approach to inclusion measure, not just for crisp intervals but for *general fuzzy sets*, has been introduced in [50]; see [80] for many interesting generalizations. We can also understand $V(.)$ as a *probability measure*, in which case $\frac{V(A \cap B)}{V(A)}$ will be understood as a conditional probability. Now, recall that a probability is a special case of a *set-measure*[4] which, in turn, is a generalization of length. Similar (though not identical) remarks can be made about $\sigma_\cup^V(A, B) = \frac{V(B)}{V(A \cup B)}$. In short, *we obtain our inclusion measures by generalizing the concept of length.*

It remains to explain why $V([a_1, a_2]) = v(\theta(a_1)) + v(a_2)$ is indeed a generalization of length. Recall that we work with crisp *intervals*; these are a restricted (but very useful) type of sets which are characterized by two numbers: their endpoints. Hence, $V([a_1, a_2])$ need only depend on the endpoints a_1, a_2; and if it is meant to generalize length, then $V([a_1, a_2])$ must be increasing with a_2 and decreasing with a_1; an easy way to achieve this is by setting $V([a_1, a_2]) = v(\theta(a_1)) + v(a_2)$.

We now turn to $\sigma_\curlywedge^V$ and $\sigma_\curlyvee^V$. These are inclusion measures for INs (or, equivalently, for *fuzzy* intervals) and they work by *aggregating* the degrees of inclusion for an infinite family of crisp intervals, namely the cuts $A(h)$ and $B(h)$ for every h value. A natural way to achieve this aggregation is by using the integral operator; this is the motivation behind Definition 3.11.

Let us conclude by remarking that the length function can be generalized in other ways. Perhaps the simplest one is to let $V([a_1, a_2])$ be a true set measure. For example, one could try to obtain a family of inclusion measures by using

$$V([a_1, a_2]) = \int_{a_1}^{a_2} w(x)\,dx \tag{9}$$

where $w(x)$ is a strictly positive bounded function [33], [34]. However, (9) yields $V([a_1, a_1]) = 0$, which contradicts the requirement $V(A) = 0 \Rightarrow A = O$. More generally, an inclusion measure cannot be obtained from a set-measure V under which exist nonempty sets of measure zero. This technical difficulty can be resolved on discrete spaces, in which set-measures can be used to construct inclusion measures. For example, let $\mathbb{L} = \{x_1, \ldots, x_N\}$ be a subset of the real numbers (equipped with the "usual" order $\leq$) and define (for $n = 1, \ldots, N$) the "weights" $v(x_n) = w_n > 0$; then the function

$$V([a_1, a_2]) = \sum_{a_1 \leq x_n \leq a_2} v(x_n)$$

[4]As in "Lebesgure measure."

can be used to construct an inclusion measure in a manner similar to that of Section III-A. Further generalizations are possible; we will pursue this direction in a future publication.

IV. FUZZY INFERENCE SYSTEM EXTENSIONS

Even though an explicit connection was shown between *mathematical lattices* and *fuzzy sets* since the introduction of the fuzzy set theory [81], it is remarkable, as explained in [34], that no tools have been established for FIS analysis and design based on the lattice theory. In this connection, we have presented two theoretical contributions, that is, Theorem 3.13 and Theorem 3.17, which substantiate that inclusion measures σ are widely (though *implicitly*) used by traditional FISs as detailed in this section.

Here, is an interesting consequence of Theorem 3.13. Take a fuzzy interval $F \in \mathbb{F}$ and its corresponding membership function $m_F : [-\infty, \infty] \to [0, 1]$. Then m_F may, equivalently, be represented by the inclusion measure function $\sigma_\curlywedge^V(X, F) = m_F(x)$ for trivial INs $X = X(h) = [x, x]$, where $h \in [0, 1]$ and $x \in [-\infty, \infty]$. Parameter "F" of the fuzzy set $\sigma_\curlywedge^V(X, F)$ is called here *kernel* (of the fuzzy set $\sigma_\curlywedge^V(X, F)$). In terms of the fuzzy set theory, the kernel F constitutes the *core* of the fuzzy set $\sigma_\curlywedge^V(X, F)$.

An inclusion measure $\sigma(X, F)$ has a significant potential in FIS applications due to several advantages. First, for any membership function $m_F : [-\infty, \infty] \to [0, 1]$ both inclusion measures $\sigma_\curlywedge^V(X, F)$ and $\sigma_\curlyvee^V(X, F)$ can accommodate vagueness in X in a "principled way,"in the sense of satisfying the properties C1–C3 of Definition 3.1. A second advantage, in particular for inclusion measure $\sigma_\curlyvee^V(X, F)$, is its applicability beyond the support of the fuzzy set F. A third advantage for both inclusion measures $\sigma_\curlywedge^V(X, F)$ and $\sigma_\curlyvee^V(X, F)$ is their (parametric) tunability since both $\sigma_\curlywedge^V(X, F)$ and $\sigma_\curlyvee^V(X, F)$ are defined based on parametric functions $\theta : \mathbb{L} \to \mathbb{L}$ and $v : \mathbb{L} \to [0, \infty)$.

Furthermore, it is known that a traditional FIS typically uses either the "min" operator or the "product" operator to calculate the degree of truth of a fuzzy rule (involving N simple propositions as antecedents) from the degrees of truth of the aforementioned N propositions. Theorem 3.17 establishes that a traditional FIS *implicitly* employs inclusion measure functions $\sigma_\wedge(\mathbf{x}, \mathbf{y})$ and $\sigma_\Pi(\mathbf{x}, \mathbf{y})$ for the "min" operator and the "product" operator, respectively. Therefore, an *explicit* employment of an inclusion measure is expected to result in the three aforementioned advantages as demonstrated below. We point out explicitly that this work is not concerned with the consequents of rules; instead, our interest here focuses on rule antecedents as explained in the following examples, where all the definite integrals were calculated by numerical integration using a standard commercial software package (MATLAB).

Example 4.1: Fig. 3 displays the antecedent of a typical FIS rule, say R. In the interest of simplicity, without loss of generality, we show only two INs E_1 and E_2 with parabolic membership functions $m_{E_1}(x) = -x^2 + 6x - 8$ and $m_{E_2}(x) = -0.25x^2 + 3.5x - 11.25$, respectively. Let an input $(x_{1,0}, x_{2,0}) = (3.5, 5.5)$ be presented to the rule R as shown in Fig. 4(a). Using traditional FIS techniques,

Fig. 3. Antecedent of a typical FIS rule R including the conjunction of two propositions, namely "*variable V_1 is E_1*" and "*variable V_2 is E_2*". The membership functions of INs E_1 and E_2 are the parabolas $m_{E_1}(x_1)$ and $m_{E_2}(x_2)$, respectively.
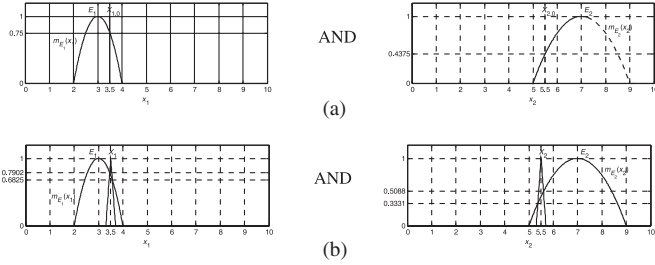

Fig. 4. Consider the antecedent of rule R from Fig. 3. (a) Rule R is activated by a trivial INs vector $\mathbf{X_0} = (X_{1,0}, X_{2,0})$. Using either a traditional FIS or inclusion measure $\sigma_\curlywedge(.)$ the degree of truth of proposition "*variable $V_1 = X_{1,0}$ is E_1*" equals 0.75; furthermore, the degree of truth of proposition "*variable $V_2 = X_{2,0}$ is E_2*" equals 0.4375. (b) Rule R is activated by a nontrivial INs vector $\mathbf{X} = (X_1, X_2)$ such that each one of INs X_1 and X_2 has an isosceles (triangular) membership function of width $2 \cdot 0.2 = 0.4$. Only inclusion measure $\sigma_\curlywedge(.)$ can calculate, as explained in the text, the degrees of truth of the propositions "*variable $V_1 = X_1$ is E_1*" and "*variable $V_2 = X_2$ is E_2*"; in particular, it was computed $\sigma_\curlywedge(X_1 \preceq E_1) \approx 0.7898$ and $\sigma_\curlywedge(X_2 \preceq E_2) \approx 0.5072$, respectively.

the activation $m_R(x_{1,0}, x_{2,0})$ of rule R is a function of both numbers $m_{E_1}(x_{1,0}) = 0.75$ and $m_{E_2}(x_{2,0}) = 0.4375$; the latter (numbers) are the degrees of membership of the inputs $x_{1,0}$ and $x_{2,0}$ to the INs E_1 and E_2, respectively. Popular functions $m_R(.,.)$ in the literature include $m_{R1}(x_{1,0}, x_{2,0}) = \min\{m_{E_1}(x_{1,0}), m_{E_2}(x_{2,0})\}$ and $m_{R2}(x_{1,0}, x_{2,0}) = m_{E_1}(x_{1,0}) \cdot m_{E_2}(x_{2,0})$. Recall that the advantage of the former function $m_{R1}(.,.)$ is that it is computed quickly, whereas the advantage of the latter function $m_{R2}(.,.)$ is that it results in a "smooth" output (without abrupt changes). Identical results were obtained using inclusion measure $\sigma_\curlywedge^V(.,.)$ with $\sigma_\wedge(\mathbf{X_0}, \mathbf{E})$ and $\sigma_\Pi(\mathbf{X_0}, \mathbf{E})$, respectively, where $\mathbf{E} = (E_1, E_2)$ and $\mathbf{X_0} = (X_{1,0}, X_{2,0})$ with $X_{1,0} = X_{1,0}(h) = (x_{1,0}, x_{1,0}) = (3.5, 3.5)$ and $X_{2,0} = X_{2,0}(h) = (x_{2,0}, x_{2,0}) = (5.5, 5.5)$, for all $h \in [0, 1]$. In conclusion, the results by $\sigma_\curlywedge^V(.,.)$ do not differ from the results by traditional FIS techniques. In addition, our proposed technology can overcome the abovementioned *inherent* FIS restrictions as follows.

Example 4.2: An inclusion measure can accommodate granular input INs toward representing vagueness in practice. For instance, consider the granular input INs X_1 and X_2 shown in Fig. 4(b) each with an isosceles (triangular) membership function of width $2 \cdot 0.2 = 0.4$ centered at $x_1 = 3.5$ and $x_2 = 5.5$, respectively. Given functions $v(x) = x$ and $\theta = 10 - x$ over the domain [0,10], it follows $\sigma_\curlywedge^V(X_1, E_1) = \int_0^{0.6825} 1 dh + \int_{0.6825}^{0.7902} \frac{48.5 - h + 5\sqrt{1-h}}{52 - 2h} dh + \int_{0.7902}^1 0 dh \approx 0.7898$ and $\sigma_\curlywedge^V(X_2, E_2) = \int_0^{0.3331} 1 dh + \int_{0.3331}^{0.5088} \frac{43.5 - h + 10\sqrt{1-h}}{52 - 2h} dh + \int_{0.5088}^1 0 dh \approx 0.5072$. Note that the upper integral ends 0.7902 and 0.5088 are upper
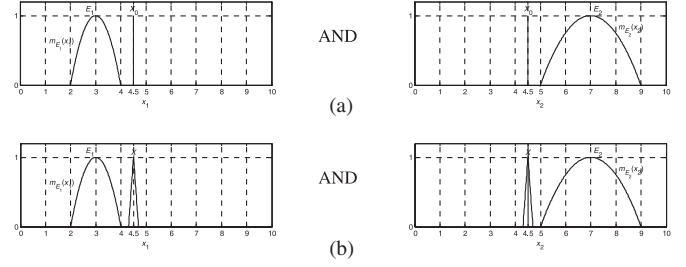

(a)

(b)

Fig. 5. Consider the antecedent of rule R from Fig. 3. (a) Trivial INs input vector $\mathbf{X_0} = (X_0, X_0)$ is presented. (b) Nontrivial INs input vector $\mathbf{X} = (X, X)$ is presented such that IN X has an isosceles (triangular) membership function of width $2 \cdot 0.2 = 0.4$. Neither a traditional FIS nor inclusion measure $\sigma_\curlywedge(.)$ can activate rule R because input IN X (as well as input IN X_0) is outside the support of both IN E_1 and IN E_2. Nevertheless, inclusion measure $\sigma_{\curlyvee}(.)$ can activate rule R. In particular, it was computed $\sigma_{\curlyvee}(X_0 \preceq E_1) \approx 0.9311$ and $\sigma_{\curlyvee}(X_0 \preceq E_2) \approx 0.9144$; moreover, $\sigma_{\curlyvee}(X \preceq E_1) \approx 0.9235$ and $\sigma_{\curlyvee}(X \preceq E_2) \approx 0.9078$.

bounds for Zadeh's CRI [82], only for a Mamdani type FIS as explained next. For a traditional FIS rule "if A then B," symbolically $A \Rightarrow B$, represented by a fuzzy relation R, the (fuzzy) output B' to a fuzzy input A' can be computed using Zadeh's CRI: $B' = A' \circ (A \Rightarrow B) = A' \circ R$, where the *max–min* product "A' and R" in [82] was later generalized by the "sup T" compositional operator. On the one hand, restrictions of Zadeh's CRI include, first, the aforementioned fuzzy sets A and A' need to overlap, otherwise a zero fuzzy output B' results in; second, a fuzzy relation R can be defined for a Mamdani type FIS [53] but not for a Sugeno type FIS [72]—Recall that a Mamdani type FIS has been described as a function $m : \mathbb{F}^N \to \mathbb{F}^M$, whereas a Sugeno type FIS has been described as a function $s : \mathbb{F}^N \to \mathcal{P}_p$, where $\mathcal{P}_p$ is a family of models with p parameters [34]. On the other hand, since an inclusion measure involves only rule antecedents, an inclusion measure is applicable on either Mamdani- or Sugeno-type FISs. In particular, inclusion measure $\sigma_{\curlyvee}(.,.)$ may involve nonoverlapping INs as demonstrated next.

Example 4.3: Fig. 5(a) shows a trivial INs input vector $\mathbf{X_0} = (X_0, X_0)$ beyond rule support, where $X_0 = X_0(h) = (4.5, 4.5), h \in [0, 1]$. Given functions $v(x) = x$ and $\theta = 10 - x$, it follows that $\sigma_{\curlyvee}^V(X_0, E_1) = \int_0^1 \frac{10 + 2\sqrt{1-h}}{11.5 + \sqrt{1-h}} dh \approx 0.9311$ and $\sigma_{\curlyvee}^V(X_0, E_2) = \int_0^1 \frac{10 + 4\sqrt{1-h}}{12.5 + 2\sqrt{1-h}} dh \approx 0.9144$. Fig. 5(b) shows a nontrivial INs input vector $\mathbf{X} = (X, X)$, also beyond rule support, where IN X has an isosceles (triangular) membership function of width $2 \cdot 0.2 = 0.4$ centered at 4.5. It follows that $\sigma_{\curlyvee}^V(X, E_1) = \int_0^1 \frac{50 + 10\sqrt{1-h}}{58.5 - h + 5\sqrt{1-h}} dh \approx 0.9235$, and $\sigma_{\curlyvee}^V(X, E_2) = \int_0^1 \frac{50 + 20\sqrt{1-h}}{63.5 - h + 10\sqrt{1-h}} dh \approx 0.9078$. We remark that computing a rule activation beyond rule support is important for decision making in a *sparse* rule base. Next, we discuss how traditional FISs typically handle a sparse rule base. Inference in sparse rule bases is typically carried out by fuzzy rule interpolation (FRI) [48], [49] motivated toward reducing a fuzzy model's rule complexity by inducing fuzzy rules from other ones according to the following scheme [8]:

Rule 1:
  IF (X_1 is A_{11}) and ... and (X_m is A_{1m}), THEN Y is B_1

TABLE I
INCLUSION MEASURE VALUES REGARDING FIG. 6

Inclusion Measure	Fig.6(a): $v_s(x; 1, 4.5)$	Fig.6(b): $v_s(x; 3, 4.5)$	Fig.6(c): $v_s(x; 3, -4)$
$\sigma_{\dot{\curlyvee}}(X_0, E_1)$	0.8598	0.7261	1
$\sigma_{\dot{\curlyvee}}(X_0, E_2)$	0.8287	0.7036	1
$\sigma_{\dot{\curlyvee}}(X, E_1)$	0.8446	0.6916	1
$\sigma_{\dot{\curlyvee}}(X, E_2)$	0.9449	0.9148	1

The strictly decreasing function $\theta(x) = 2\mu - x$ was employed.

$\vdots$

Rule n:
IF (X_1 is A_{n1}) and ... and (X_m is A_{nm}), THEN Y is B_n
Observation:
(X_1 is A_1^*) and ... and (X_m is A_m^*)

Conclusion: Y is B^*,

where X_j is an *antecedent* variable (or, equivalently, *system input* variable), Y is the *consequent* variable (or, equivalently, *system output* variable), A_{ij} is a fuzzy number value for variable X_j and B_i is a fuzzy number value for variable Y, $i \in \{1, \dots, n\}$, $j \in \{1, \dots, m\}$.

A number of FRI schemes have been introduced in the literature [8], [26], [48], [49]. In general, the FRI techniques that are proposed in the literature are restricted to Mamdani type FISs, where nonlinearities are introduced by *ad hoc* function $f: \mathbb{F}^N \to \mathbb{F}$ FIS techniques (for details the reader may refer to [34]) without, usually, a capacity for "fine tuning". Even though (non)linear rule interpolation/extrapolation is feasible in the cone $\mathbb{F}$ of INs [36], [58], this study deals with sparse rules differently, with significant advantages. More specifically, we treat a fuzzy number A (with an arbitrary membership function shape) in a sparse rule base, as the kernel of the fuzzy set $\sigma_{\dot{\curlyvee}}^V(X, A)$, where V is a length function with tunable parameters. That is, instead of inserting new fuzzy rules by interpolation/extrapolation, we extend the support of the existing (sparse) rules. Since this study focuses on the *matching degree* (or satisfaction degree, or firing degree) part of an FIS, our techniques here unify the treatment of Mamdani type FISs and Sugeno type FISs. The number of the "closest," in an inclusion measure sense, rules to "fire" is user-defined. How exactly to use an inclusion measure, e.g., toward computing multiple "firing rules" and/or resolving any inconsistencies, depends on a specific application and it is a topic for future work.

Example 4.4: An inclusion measure can employ alternative functions than functions $v(x) = x$ and $\theta(x) = 10 - x$ employed previously. More specifically, in Fig. 6, we considered the INs E_1, E_2, X_0, and X from Fig. 5. Moreover, we considered both the (sigmoid) strictly increasing function $v_s(x; \lambda, \mu) = \frac{1}{1 + e^{-\lambda(x - \mu)}}$, $x \in \mathbb{R}$, where $\lambda \in \mathbb{R}^+, \mu \in \mathbb{R}$, and the strictly decreasing function $\theta(x; \mu) = 2\mu - x$. Several inclusion measure values were computed and the corresponding results are displayed in Table I for various values of λ and μ. Next, we computed all aforementioned inclusion measure values using the same (sigmoid) strictly increasing function $v_s(x; \lambda, \mu)$, nevertheless we used the strictly decreasing function $\theta(x) = -x$ instead; the corresponding results are displayed
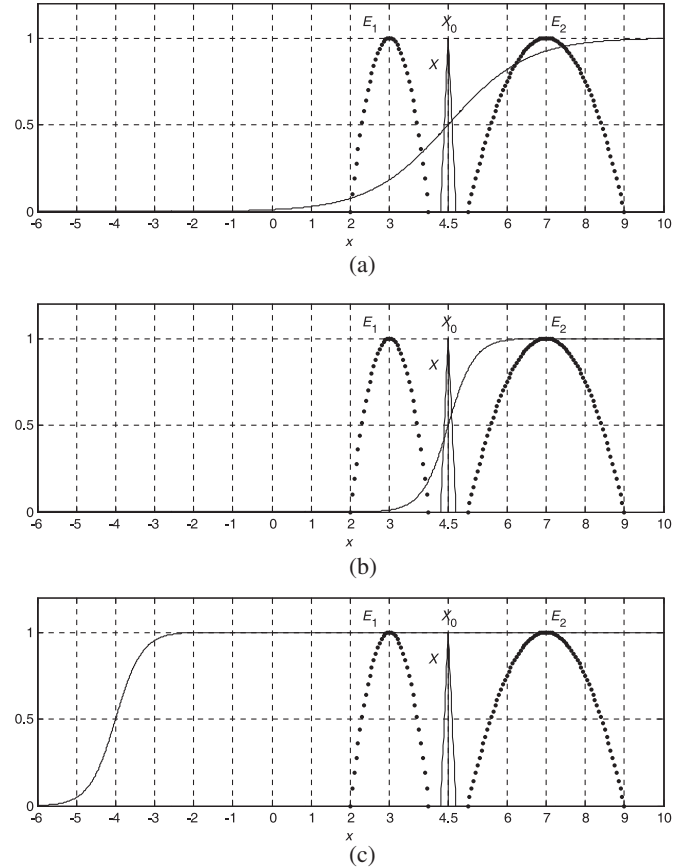

(a)

(b)

(c)

Fig. 6. Parabolic INs E_1 and E_2 (in dotted lines) are displayed as well as both trivial IN X_0 and triangular IN X from Fig. 5. Inclusion measure $\sigma_{\dot{\curlyvee}}(.)$ values were computed using the displayed sigmoid strictly increasing functions $v_s(x; \lambda, \mu) = 1/(1 + e^{-\lambda(x - \mu)})$ for different values of the parameters λ and μ including: (a) $\lambda = 1$, $\mu = 4.5$; (b) $\lambda = 3$, $\mu = 4.5$; (c) $\lambda = 3$, $\mu = -4$. The corresponding $\sigma_{\dot{\curlyvee}}(.)$ values for the strictly decreasing functions $\theta(x) = 2\mu - x$ and $\theta(x) = -x$ are displayed in Tables I and II, respectively.

TABLE II
INCLUSION MEASURE VALUES REGARDING FIG. 6.

Inclusion Measure	Fig.6(a): $v_s(x; 1, 4.5)$	Fig.6(b): $v_s(x; 3, 4.5)$	Fig.6(c): $v_s(x; 3, -4)$
$\sigma_{\dot{\curlyvee}}(X_0, E_1)$	0.6114	0.1793	1
$\sigma_{\dot{\curlyvee}}(X_0, E_2)$	0.9999	1	0.8571
$\sigma_{\dot{\curlyvee}}(X, E_1)$	0.5803	0.1509	1
$\sigma_{\dot{\curlyvee}}(X, E_2)$	1	1	0.9626

The strictly decreasing function $\theta(x) = -x$ was employed.

in Table II. Tables I and II demonstrate that different functions $v(.)$ and $\theta(.)$ may result in different fuzzy sets $\sigma_{\dot{\curlyvee}}(X, M)$ with the same kernel M. Most interesting is that inequality $\sigma_{\dot{\curlyvee}}^V(X_0, E_1) > \sigma_{\dot{\curlyvee}}^V(X_0, E_2)$ in Table I is reversed in Table II. That is, Tables I and II demonstrate that (parametric) functions $v(.)$ and $\theta(.)$ can be used as instruments for tunable decision making. Note that conventional FISs carry out solely *local* rule activation in the sense that a rule is activated if and only if an input falls inside its (rule) support, whereas an FIS that is based on inclusion measure $\sigma_{\dot{\curlyvee}}^V(.,.)$ can carry out *global* rule activation in the sense that a rule can be activated for any input either inside or outside its (rule) support. In conclusion, conventional FISs can introduce only local nonlinearities typically by tuning

the shape and/or the location of fuzzy sets involved in the computations, whereas the proposed FISs, based on an inclusion measure, can, in addition, introduce global nonlinearities via the tunable (parametric) functions $v(.)$ and $\theta(.)$.

V. INDUSTRIAL DISPENSING APPLICATION

This section demonstrates an employment of our proposed techniques in a preliminary industrial application regarding liquid dispensing. The industrial problem as well as a software application platform, namely XtraSP.v1, and algorithm CAL-CIN have been detailed elsewhere [35].

A. Feedback Control Based on Fuzzy Lattice Reasoning

Effective control in the food industry calls for sensible decision making rather than for ultimate precision. Therefore, we estimated the volume of a liquid being dispensed to a mixing tank by both flowmeter measurements and ultrasonic level meter (U.L.M.) measurements accommodating vagueness as follows.

Even though the flowmeter device supplies one precise measurement, there is uncertainty regarding the dispensed volume due to both time delays and the (exact) storage capacity of the pipes/devices used to drive a liquid to the mixing tank. The latter uncertainty has been modeled by two adjacent uniform probability density functions (pdfs), respectively, one above and the other below a flowmeter measurement [35]. Hence, in our computer simulation experiments below, five numbers were drawn randomly (uniformly) for each one of the aforementioned two pdfs. In addition, in a short sequence, we considered randomly (uniformly) ten successive measurements of the liquid level in the mixing tank using the U.L.M. device. In conclusion, we kept inducing an IN V from a population of twenty measurements using algorithm CALCIN [35], [42]. In our experiments, for any population of twenty measurements, we assumed an average measurements population range of 6 [lt] with an insignificant standard deviation.

The following simple decision-making rule was assumed for dispensing a liquid to the mixing tank.

Rule R_0 : IF the volume V (of the liquid being dispensed)

is V_{ref}, THEN *stop dispensing*

We remark that $V_{\text{ref}}(h) = [V_0 - \Delta V, V_0 + \Delta V], h \in [0, 1]$, where "$V_0$" is the desired (crisp) volume and "ΔV" is an acceptable tolerance regarding the desired liquid volume V_0.

Fig. 7 shows the feedback control scheme we employed toward automating industrial liquid dispensing. We assumed that the degree of fulfilment of rule R_0 equals the degree of truth of its antecedent. The latter degree of truth equals the degree of membership of IN V to the fuzzy inclusion measure function $\sigma(V, V_{\text{ref}})$ with kernel $V_{\text{ref}} = V_{\text{ref}}(h) = [V_0 - \Delta V, V_0 + \Delta V], h \in [0, 1]$. We *stop dispensing* when the degree of truth of the antecedent statement "the volume V (of the liquid being dispensed) is V_{ref}" is larger-than or equal-to a user-defined threshold $T \in [0, 1]$. An advantage of the proposed scheme is its capacity to deal in a "principled way," in the sense of satisfying properties C1–C3 of Definition 3.1, with vagueness in both the system output and reference signals represented by INs V and V_{ref}, respectively.
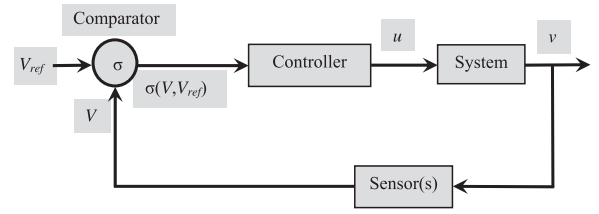

Fig. 7. Feedback control based on FLR. The system output (volume) $v \in \mathbb{R}$ is sampled by sensor(s); the produced population of measurements is represented by IN V. The latter (V) is fed back for comparison to the reference volume IN $V_{\text{ref}} = V_{\text{ref}}(h) = [1496.4, 1503.6], h \in [0, 1]$. An inclusion measure $\sigma(V, V_{\text{ref}})$ drives the controller who generates a binary (ON/OFF) control signal $u \equiv \{\sigma(V, V_{\text{ref}}) \geq T\}$, where $T \in [0, 1]$ is a user-defined threshold.

B. Application of our Techniques

Inclusion measure *sigma-meet* $\sigma_{\curlywedge}(V, V_{\text{ref}})$ was computed as follows:

$$\sigma_{\curlywedge}^V(V, V_{\text{ref}}) = \int_0^1 \sigma_{\cap}^V([a_h, b_h], [V_0 - \Delta V, V_0 + \Delta V])dh$$

$$= \int_0^{m_V(V_0 - \Delta V) \vee m_V(V_0 + \Delta V)}$$

$$\times \frac{v_s(\theta(a_h \vee (V_0 - \Delta V))) + v_s(b_h \wedge (V_0 + \Delta V))}{v_s(\theta(a_h)) + v_s(b_h)}dh$$

where the symbol $m_V(.)$, previously mentioned, denotes the membership function of IN $V = V(h) = [a_h, b_h], h \in [0, 1]$.

Inclusion measure *sigma-join* $\sigma_{\curlyvee}(V, V_{\text{ref}})$ was computed as follows:

$$\sigma_{\curlyvee}^V(V, V_{\text{ref}}) = \int_0^1 \sigma_{\cup}^V([a_h, b_h], [V_0 - \Delta V, V_0 + \Delta V])dh$$

$$= \int_0^1 \frac{v_s(\theta(V_0 - \Delta V)) + v_s(V_0 + \Delta V)}{v_s(\theta(a_h \wedge (V_0 - \Delta V))) + v_s(b_h \vee (V_0 + \Delta V))}dh.$$

We sought an optimal estimation of the parameters λ and μ for both the sigmoid strictly increasing function $v_s(x; \lambda, \mu) = 1/(1 + e^{-\lambda(x - \mu)})$ and the strictly decreasing function $\theta(x; \mu) = 2\mu - x$ according to the following rationale. Given the dynamics of our dispensing system in practice it is required an "early warning" signal at $v = 1486$ [lt]. It is already known that an IN induced from a uniform distribution has an isosceles triangular shape [35]. Therefore, in line with our assumptions previously, a population of measurements with an average equal to L was repesented by an isosceles triangular IN $V = V(h) = [a_h, b_h], h \in [0, 1]$ with support $[L - 3, L + 3]$. There follows $a_h = 3h + (L - 3)$ as well as $b_h = (L + 3) - 3h$ for $h \in [0, 1]$. In conclusion, inclusion measure $\sigma_{\curlyvee}(V, V_{\text{ref}})$ equals

$$\sigma_{\curlyvee}^V(V, V_{\text{ref}}) =$$

$$\int_0^1 \frac{v_s(\theta(1496.4)) + v_s(1503.6)}{v_s(\theta((3h + 1483) \wedge 1496.4)) + v_s((1489 - 3h) \vee 1503.6)}dh$$

$$= \sigma_{\curlyvee}(\lambda, \mu).$$

Fig. 8 displays the degree of membership $\sigma_{\curlyvee}^V(V, V_{\text{ref}})$ regarding an isosceles triangular IN V with support [1483,1489] located at $L = 1486$, as a function of the sigmoid function $v_s(v; \lambda, \mu)$ parameters λ and μ. It is preferable to select a pair (λ, μ) of parameter values that results in a *small* value of
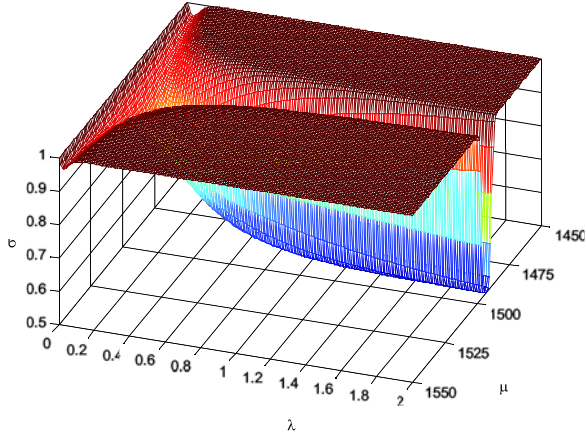
Fig. 8. Two-dimensional curve above shows the degree of membership $\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$, regarding an isosceles triangular IN V with support $[1486 - 3, 1486 + 3]$ and $V_{\text{ref}} = V_{\text{ref}}(h) = [1496.4, 1503.6]$ for $h \in [0, 1]$, as a function of the sigmoid function $v_s(v; \lambda, \mu)$ parameters λ and μ.

$\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$ so as to secure an easily detectable "early warning" signal. Fig. 8 indicates that smaller values of function $\sigma_{\dot{Y}}^{V}(\lambda, \mu)$ are attained for both $\mu \simeq 1492$ and large values of λ. In fact, it can be (easily) shown analytically that $\lim_{\lambda \to +\infty} \sigma_{\dot{Y}}^{V}(\lambda, \mu = 1492) = 0.5$. We decided to use $\lambda = 1$ so as to retain the typical sigmoid function shape. Furthermore, using a steepest descent method we computed $\mu = 1492.270$ resulting in an acceptable optimal (minimum) value $\sigma_{\dot{Y}}^{V}(\lambda = 1, \mu = 1492.270) = 0.516$. We point out that, in previous works, the optimal parameter estimation "of scale" has been pursued using stochastic search techniques such as genetic algorithms [36], [42], [58].

Fig. 9 displays INs V_1, V_2, and V_3 that are induced by algorithm CALCIN from the measurements of a liquid being dispensed into the mixing tank, whereas IN $V_{\text{ref}}(h) = [V_0 - \Delta V, V_0 + \Delta V], h \in [0, 1]$ is the *reference volume* with $V_0 = 1500 [lt]$ and $\Delta V = 3.6 [lt]$. IN V_1 was induced first, followed by IN V_2, the latter in turn was followed by IN V_3. In general, not only the peak of an IN but also its shape changes with time because a different distribution of samples is obtained at a different time. Fig. 9 also displays the strictly increasing (sigmoid) function $v_s(v; \lambda, \mu) = \frac{1}{1 + e^{-\lambda(v - \mu)}}$ employed here with the optimally estimated parameter values $\lambda = 1$ and $\mu = 1492.270$. In all cases, the strictly decreasing function $\theta(v; \mu) = 2\mu - v = 2984.54 - v$ was employed.

Fig. 10(a) and (b) display inclusion measure $\sigma_{\lambda}^{V}(V, V_{\text{ref}})$ and $\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$, respectively, furthermore Fig. 10(c) displays the result of applying Zadeh's CRI $v = V \circ (V_{\text{ref}} \Rightarrow$ "*stop dispensing*") versus the dispensed liquid volume v over the range $[1480, 1520]$. Fig. 10 demonstrates that either function $\sigma_{\lambda}^{V}(V, V_{\text{ref}})$ or the CRI signify more "crisply" than function $\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$ the order relation "$V \preceq V_{\text{ref}}$" in the sense that either $\sigma_{\lambda}^{V}(V, V_{\text{ref}})$ or the result by CRI rises from 0 all the way to 1, whereas $\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$ rises only from (slightly over) 0.5 to 1. Nevertheless, only the inclusion measure function $\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$ can warn as early as at around $v = 1486$ that we approach the reference volume V_{ref}. Hence, the inclusion measure $\sigma_{\dot{Y}}^{V}(V, V_{\text{ref}})$ appears to be a better decision-making instrument in practice
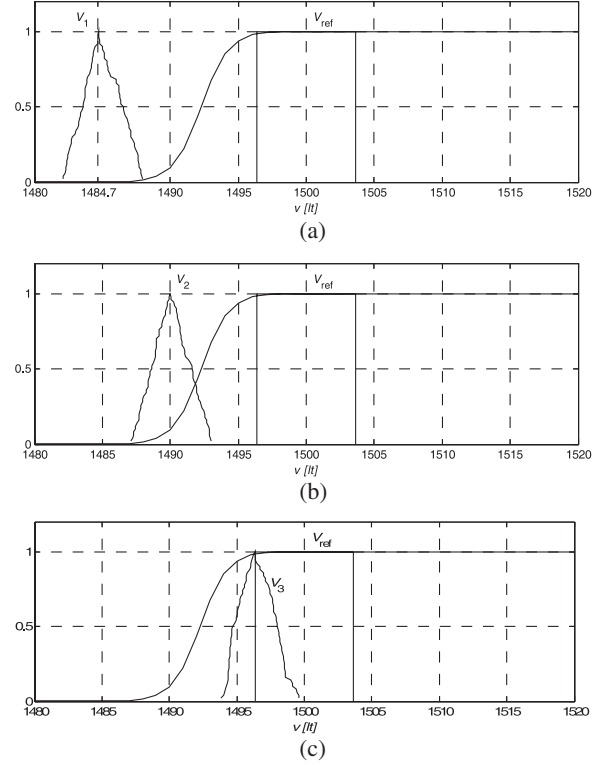

Fig. 9. (a) IN V_1 was induced first, followed by (b) IN V_2, followed by (c) IN V_3. The reference volume IN V_{ref} is displayed in all figures as well as the optimally estimated, as explained in the text, sigmoid function $v_s(v; 1, 1492.270) = 1/(1 + e^{-(v - 1492.270)})$. In (c) the average μ_V of a population of measurements regarding a liquid volume equals $\mu_V = 1496.4$.

than either inclusion measure $\sigma_{\lambda}^{V}(V, V_{\text{ref}})$ or the CRI toward *stop dispensing* within specifications.

C. Comparative Experimental Results

A standard practice in the industry for dealing with a population of measurements is to replace it with its first-order data statistic, namely the population average. Therefore, we considered the following alternative decision-making rule for dispensing a liquid to the mixing tank:

Rule R_1 : IF$|\mu_V - V_0| \leq \Delta V$, THEN *stop dispensing*

where μ_V is the average of a population of measurements regarding the volume of a liquid being dispensed, whereas both V_0 and ΔV have been defined previously.

Fig. 9(c) illustrates how rule R_1 can be activated while, at the same time, the previous rule R_0 remains inactive for $T = 1$. The practical problem in this case is that liquid dispensing stops while the actual volume of the dispensed liquid might be less than $|V_0 - \Delta V| = |1500 - 3.6| = 1496.4$; hence, the final industrial product might be outside specifications. The aforementioned problem is dubbed here "false triggering" and it can be resolved in Fig. 9(c) using rule R_0 with either $\sigma_{\lambda}(., .)$ or $\sigma_{\dot{Y}}(., .)$ and $T = 1$.

It might be thought that, under the (numerical) assumptions of Fig. 9(c), "false triggering" can be avoided using the following
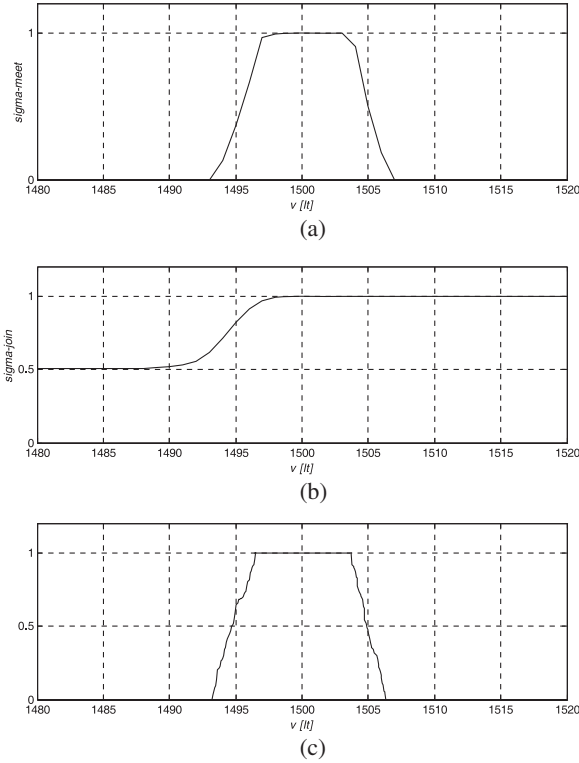
Fig. 10.   Using the optimal parameter estimated functions $v_s(v; \lambda = 1, \mu = 1492.270)$, and $\theta(v; \mu = 1492.270)$, we computed (a) inclusion measure $\sigma_\lambda^V(V, V_{\text{ref}})$ and (b) inclusion measure $\sigma_\Upsilon^V(V, V_{\text{ref}})$, all versus the dispensed liquid volume $v \in [1480, 1520]$. Alternatively, (c) presents the corresponding result by Zadeh's CRI versus the dispensed liquid volume $v \in [1480, 1520]$.

alternative rule:

Rule R_2 : IF$\mu_V = V_0$, THEN *stop dispensing*.

However, rule R_2 might not be able to deal with another problem; the latter occurs when the support "$2 \cdot \Delta V$" of IN V_{ref} is smaller than the support of IN V; furthermore, the problem exacerbates when IN V is skewed thus deteriorating performance as detailed in [35].

In a series of computational experiments, using rule R_0 with either inclusion measure $\sigma_\lambda^V(.,.)$ or $\sigma_\Upsilon^V(.,.)$ and a user-defined threshold $T = 0.93$, it turns out that rule R_0 clearly maximizes the probability of *stop dispensing* a liquid within specifications. The latter probability corresponded to the portion of IN V over the interval $[V_0 - \Delta V, V_0 + \Delta V]$ at the very moment liquid dispensing stops due to the activation of the rule in use. Our explanation for the superior performance of an inclusion measure (in rule R_0) is that $\sigma_\lambda^V(.,.)$ as well as $\sigma_\Upsilon^V(.,.)$ engage all-order data statistics, whereas an alternative rule typically engages fewer (user-defined) data statistics such as the corresponding average and standard deviation, i.e., first- and second-order data statistics, respectively.

This preliminary industrial dispensing application was meant to demonstrate the practical applicability of our proposed techniques rather than to analyze their efficiency. A comparative

study regarding the efficiency of our proposed techniques including potential improvements is a topic for future research.

VI. DISCUSSION AND CONCLUSION

The thrust of this paper has been the introduction of novel perspectives as well as sound mathematical results, including theorems 3.13 and 3.17, toward a "principled" (in the sense of satisfying the properties C1–C3 of Definition 3.1) extension of an FIS involving arbitrary (fuzzy number) membership function shapes. In particular, this study has introduced a number of FIS extensions regarding the *matching degree* (or satisfaction degree, or firing degree) part of an FIS. This has been achieved by studying the lattice $(\mathbb{I}, \subseteq)$ of conventional intervals on the line of real numbers followed by a constructive study of the lattice $(\mathbb{F}, \preceq)$ of INs. Lattice $(\mathbb{F}, \preceq)$ was shown to be isomorphic to the lattice $(\mathbb{F}', \leq)$ of fuzzy intervals. Two inclusion measures $\sigma_\cap^V(.,.)$ and $\sigma_\cup^V(.,.)$ were introduced on $(\mathbb{I}, \subseteq)$ giving rise to inclusion measures $\sigma_\lambda^V(.,.)$ and $\sigma_\Upsilon^V(.,.)$, respectively, on $(\mathbb{F}, \preceq)$.

Based on theorems 3.13 and 3.17, we showed that inclusion measures are widely (though *implicitly*) used by traditional FISs. Examples 4.1–4.4 indicated that an explicit employment of an inclusion measure (σ) may result in substantial benefits including: 1) accommodation of granular FIS inputs; 2) employment of sparse FIS fuzzy rule bases; and 3) introduction of tunable nonlinearities globally, rather than locally, via parametric *length functions*, while retaining traditional FIS semantics.

APPENDIX A
PROOF OF THEOREM 2.3

$F \preceq G \Leftrightarrow (\forall h \in [0, 1] : F(h) \subseteq G(h))$ by definition.

Suppose $(\forall h \in [0, 1] : F(h) \subseteq G(h))$ holds. Take any $x \in \mathbb{L}$ and let $h = m_F(x)$. Then $x \in F(h) \subseteq G(h) \Rightarrow x \in G(h) \Rightarrow m_G(x) \geq h = m_F(x)$.

Suppose that $(\forall x \in \mathbb{L} : m_F(x) \leq m_G(x))$ holds. Take any $h \in [0, 1]$. If $F(h)$ is empty, then $F(h) \subseteq G(h)$. If $F(h)$ is not empty, take any $x \in F(h)$. Then $h \leq m_F(x) \leq m_G(x)$ and therefore $x \in G(h)$. Hence, $F(h) \subseteq G(h)$. ∎

APPENDIX B
PROOF OF THEOREM 3.2

(i) We first prove: $\sigma(x, y) = 1 \Rightarrow x \sqsubseteq y$. This is simply the contrapositive of C2.

(ii) Next we prove: $x \sqsubseteq y \Rightarrow \sigma(x, y) = 1$. To do this, replace in C3 y with x and z with y, to get $x \sqsubseteq y \Rightarrow \sigma(x, x) \leq \sigma(x, y)$; but $\sigma(x, x) = 1$ (from C1) and $\sigma(x, y) \leq 1$ (since $\sigma : \mathbb{X} \times \mathbb{X} \to [0, 1]$), hence $x \sqsubseteq y \Rightarrow \sigma(x, y) = 1$.

(iii) Now, we prove $x \sqcap y \sqsubset x \Rightarrow \sigma(x, y) < 1$. As already proved, $\sigma(x, y) = 1 \Rightarrow x \sqsubseteq y \Rightarrow x \sqcap y = x$. Using the contrapositive of this, we have $x \sqcap y \neq x \Rightarrow x \not\sqsubseteq y \Rightarrow \sigma(x, y) < 1$.

(iv) Finally, we prove $\sigma(x, y) < 1 \Rightarrow x \sqcap y \sqsubset x$. Choose x and y such that $\sigma(x, y) < 1$ and assume $x \sqcap y \not\sqsubset x$; then clearly $x \sqcap y = x$ and therefore $x \sqsubseteq y$. But then, from (ii)

we get $\sigma(x, y) = 1$ which contradicts $\sigma(x, y) < 1$. Hence, $\sigma(x, y) < 1 \Rightarrow x \sqcap y \sqsubseteq x$. ∎

APPENDIX C
PROOF OF LEMMA 3.4

Suppose first that $\emptyset = O = A \subset B = [b_1, b_2]$; then $V(A) = 0 < v(\theta(b_1)) + v(b_2) = V(B)$. If, on the other hand, $O \subset A = [a_1, a_2] \subset B = [b_1, b_2]$, then

either $b_1 \leq a_1 \leq a_2 < b_2$ or $b_1 < a_1 \leq a_2 \leq b_2$

or $b_1 < a_1 \leq a_2 < b_2$.

We will only consider the first case (the others are treated similarly). If $b_1 \leq a_1 \leq a_2 < b_2$, we have $\theta(a_1) \leq \theta(b_1)$ and therefore $v(\theta(a_1)) \leq v(\theta(b_1))$; also $v(a_2) < v(b_2)$. And therefore

$$V(A) = v(\theta(a_1)) + v(a_2) < v(\theta(b_1)) + v(b_2) = V(B).$$

∎

APPENDIX D
PROOF OF LEMMA 3.5

To prove (3), let us distinguish two cases.
i. If $A \subseteq C$, then we have

$$C = A \dot\cup C \Rightarrow V(A \dot\cup C) - V(C) = 0$$

$$B \subseteq A \dot\cup B \Rightarrow V(A \dot\cup B) - V(B) \geq 0$$

which proves (3).
ii. If $A \not\subseteq C$, then also $A = [a_1, a_2] \supset O$. Either $a_1 < c_1 \leq b_1$ or $b_2 \leq c_2 < a_2$ (or both). We examine the two subcases separately.
ii.1. If $a_1 < c_1 \leq b_1$ we have

$$A \dot\cup C = [a_1, a_2 \vee c_2], \qquad C = [c_1, c_2]$$

$$V(A \dot\cup C) - V(C)$$

$$= v(\theta(a_1)) + v(a_2 \vee c_2) - v(\theta(c_1)) - v(c_2)$$

and

$$A \dot\cup B = [a_1, a_2 \vee b_2], \qquad B = [b_1, b_2]$$

$$V(A \dot\cup B) - V(B)$$

$$= v(\theta(a_1)) + v(a_2 \vee b_2) - v(\theta(b_1)) - v(b_2).$$

Therefore, to test the validity of (3), we must compare

$$v(a_2 \vee c_2) - v(\theta(c_1)) - v(c_2)$$

and

$$v(a_2 \vee b_2) - v(\theta(b_1)) - v(b_2).$$

Now,

$$c_1 \leq b_1 \Rightarrow \theta(b_1) \leq \theta(c_1) \Rightarrow v(\theta(b_1)) \leq v(\theta(c_1))$$

$$\Rightarrow -v(\theta(c_1)) \leq -v(\theta(b_1)).$$

Also, for the relative position of a_2, b_2, c_2, we have three possibilities
ii.1.1 If $a_2 \leq b_2 \leq c_2$, then

$$v(a_2 \vee c_2) - v(c_2) = v(c_2) - v(c_2) = v(b_2) - v(b_2)$$

$$= v(a_2 \vee b_2) - v(b_2).$$

ii.1.2 If $b_2 \leq a_2 \leq c_2$, then

$$v(a_2 \vee c_2) - v(c_2) = v(c_2) - v(c_2) \leq v(a_2) - v(b_2)$$

$$= v(a_2 \vee b_2) - v(b_2).$$

ii.1.3 If $b_2 \leq c_2 \leq a_2$, then

$$v(a_2 \vee c_2) - v(c_2) = v(a_2) - v(c_2) \leq v(a_2) - v(b_2)$$

$$= v(a_2 \vee b_2) - v(b_2).$$

Hence, (3) holds in this case.
ii.2. The treatment of the case $b_2 \leq c_2 < a_2$ is similar to that of **ii.1** and hence is omitted. It turns out that (3) holds in this case too.

Hence, (3) holds in every case and the proof of the Lemma is complete. ∎

APPENDIX E
PROOF OF THEOREM 3.7

First, let us verify that Properties C1–C3 hold for $\sigma_\cap^V$.
i. If $A = O$, then $\sigma_\cap^V(A, A) = 1$. If $A \supset O$, then $\sigma_\cap^V(A, A) = \frac{V(A \cap A)}{V(A)} = 1$ and **C1** holds.
ii. Assume $A \not\subseteq B$. Then $O \subset A$, $A \cap B \subset A$ and $V(A \cap B) < V(A)$. Hence, $\sigma_\cap^V(A, B) = \frac{V(A \cap B)}{V(A)} < 1$ and **C2** holds.
iii. Assume $B \subseteq C$; then we also have $A \cap B \subseteq A \cap C$ and $V(A \cap B) \leq V(A \cap C)$. Now consider two cases.
iii.1. First, suppose $A = O$. Then $\sigma_\cap^V(A, B) = 1 = \sigma_\cap^V(A, C)$.
iii.2. Second, suppose $A \supset O$. Then, $\sigma_\cap^V(A, B) = \frac{V(A \cap B)}{V(A)} \leq \frac{V(A \cap C)}{V(A)} = \sigma_\cap^V(A, C)$.
Hence, C3 holds.
Next, let us verify Properties C1–C3 for $\sigma_\cup^V$.
i. If $A = O$, then $\sigma_\cup^V(A, A) = 1$. If $A \supset O$, then $\sigma_\cup^V(A, A) = \frac{V(A)}{V(A \dot\cup A)} = 1$ and **C1** holds.
ii. Assume $A \not\subseteq B$. Then, $O \subset A \subset A \dot\cup B$ and $A \cap B \subset A$. Also, either $B \subset A$ or *both* $A \cap B \subset A \subset A \dot\cup B$ and $A \cap B \subset B \subset A \dot\cup B$.
ii.1. If $B \subset A$, then also $A = A \dot\cup B$, $0 < V(A \dot\cup B)$ and $V(B) < V(A) = V(A \dot\cup B)$, hence $\sigma_\cup^V(A, B) = \frac{V(B)}{V(A \dot\cup B)} < 1$.
ii.2. If $A \cap B \subset A \subset A \dot\cup B$ and $A \cap B \subset B \subset A \dot\cup B$, then also $V(B) < V(A \dot\cup B)$, hence $\sigma_\cup^V(A, B) = \frac{V(B)}{V(A \dot\cup B)} < 1$.
In both cases C2 holds.
iii. Assume $B \subseteq C$.
iii.1. If $B = O$, we distinguish two subcases.
iii.1.1. If also $A = O$, $\sigma_\cup^V(A, B) = 1$. But also $C = A \dot\cup C$ and hence (for both $C = O$ and $C \supset O$): $\sigma_\cup^V(A, C) = 1 = \sigma_\cup^V(A, B)$.
iii.1.2. If $A \supset O$, then $V(A) > 0$. Also $O \subset A \dot\cup B \subseteq A \dot\cup C \Rightarrow 0 < V(A \dot\cup B) \leq V(A \dot\cup C)$. Hence

$$\sigma_\cup^V(A, B) = \frac{V(B)}{V(A \dot\cup B)} = 0 \leq \frac{V(C)}{V(A \dot\cup C)} = \sigma_\cup^V(A, C)$$

iii.2. If $B \supset O$, then $V(A \mathbin{\dot\cup} B) > 0$ and, using Lemma 3.5

$$V(A \mathbin{\dot\cup} C) - V(C) \le V(A \mathbin{\dot\cup} B) - V(B)$$

$$\Rightarrow V(A \mathbin{\dot\cup} C) \le V(C) - V(B) + V(A \mathbin{\dot\cup} B)$$

$$\Rightarrow V(B){\cdot}V(A \mathbin{\dot\cup} C) \le V(B) \cdot (V(C) - V(B)$$
$$+ V(A \mathbin{\dot\cup} B))$$

$$\Rightarrow V(B) \cdot V(A \mathbin{\dot\cup} C) \le V(B) \cdot (V(C) - V(B))$$
$$+ V(B) \cdot V(A \mathbin{\dot\cup} B)$$

$$\Rightarrow V(B) \cdot V(A \mathbin{\dot\cup} C) \le V(A \mathbin{\dot\cup} B) \cdot (V(C) - V(B))$$
$$+ V(B) \cdot V(A \mathbin{\dot\cup} B)$$

$$\Rightarrow V(B) \cdot V(A \mathbin{\dot\cup} C) \le V(A \mathbin{\dot\cup} B) \cdot V(C)$$

$$\Rightarrow \frac{V(B)}{V(A \mathbin{\dot\cup} B)} \le \frac{V(C)}{V(A \mathbin{\dot\cup} C)}$$

$$\Rightarrow \sigma_{\dot\cup}^{V}(A, B) \le \sigma_{\dot\cup}^{V}(A, C).$$

In both cases C3 holds. ∎

APPENDIX F
PROOF OF THEOREM 3.12

We will only verify Properties C1–C3 for $\sigma_{\curlywedge}^{V}$ (the case of $\sigma_{\curlyvee}^{V}$ can be proved similarly).

C1. We want to prove: for any $F \in \mathbb{F}$, we have $\sigma_{\curlywedge}^{V}(F, F) = 1$. We partition $[0,1]$ into two sets A and B, where $A = \{h : F(h) = O\}$, $B = \{h : F(h) \supset O\}$. Then, as already seen, $\sigma_{\cap}^{V}(F(h), F(h)) = 1$ for all $h \in A$; as well as $\sigma_{\cap}^{V}(F(h), F(h)) = \frac{V(F(h) \cap F(h))}{V(F(h))} = 1$ for all $h \in B$. And therefore

$$\sigma_{\curlywedge}^{V}(F, F) = \int_{0}^{1} \sigma_{\cap}^{V}(F(h), F(h))dh$$

$$= \int_{A} \sigma_{\cap}^{V}(F(h), F(h))dh + \int_{B} \sigma_{\cap}^{V}(F(h), F(h))dh$$

$$= \int_{A} 1 dh + \int_{B} 1 dh = \int_{0}^{1} 1 dh = 1.$$

C2. We want to prove: for any $F, G \in \mathbb{F}$ such that $F \npreceq G$ we have $\sigma_{\curlywedge}^{V}(F, G) < 1$. Note that $F \npreceq G \Rightarrow F \curlywedge G \prec F$. Then, according to Corollary 2.4 we have (a) $\forall x : m_{F \curlywedge G}(x) = m_F(x) \wedge m_G(x) \le m_F(x)$ and (b) $\exists x_0 : m_{F \curlywedge G}(x_0) = m_F(x_0) \wedge m_G(x_0) = h_1 < h_2 = m_F(x_0)$. Then, we have

$$\forall h \in (h_1, h_2] : m_F(x_0) \wedge m_G(x_0) = h_1 < h \le h_2$$
$$= m_F(x_0) \Rightarrow$$

$$\forall h \in (h_1, h_2] : x_0 \notin (F \curlywedge G)(h) \text{ and } x_0 \in F(h) \Rightarrow$$

$$\forall h \in (h_1, h_2] : (F \curlywedge G)(h) \subset F(h) \Rightarrow$$

$$\forall h \in (h_1, h_2] : \sigma_{\cap}^{V}(F(h), G(h)) < 1.$$

Hence,

$$\sigma_{\curlywedge}^{V}(F, G) = \int_{0}^{1} \sigma_{\cap}^{V}(F(h), G(h))dh$$

$$= \int_{(h_1, h_2]} \sigma_{\cap}^{V}(F(h), G(h))dh$$

$$+ \int_{[0,1] \setminus (h_1, h_2]} \sigma_{\cap}^{V}(F(h), G(h))dh <$$

$$< (h_2 - h_1) + (1 - (h_2 - h_1)) = 1.$$

C3. We want to prove: for any $F, G, A \in \mathbb{F}$ with $F \preceq G$, we have $\sigma_{\curlywedge}^{V}(A, F) \le \sigma_{\curlywedge}^{V}(A, G)$. Indeed, for all $h \in [0,1]$ we have $F(h) \subseteq G(h)$ and therefore $\sigma_{\cap}^{V}(A(h), F(h)) \le \sigma_{\cap}^{V}(A(h), G(h))$ which means

$$\sigma_{\curlywedge}^{V}(A, F) = \int_{0}^{1} \sigma_{\cap}^{V}(A(h), F(h))dh$$

$$\le \int_{0}^{1} \sigma_{\cap}^{V}(A(h), G(h))dh = \sigma_{\curlywedge}^{V}(A, G).$$

APPENDIX G
PROOF OF THEOREM 3.13

Take any $h \in [0,1]$. We have $x_0 \in F(h) \Leftrightarrow m_{\widetilde{F}}(x_0) \ge h$ or, equivalently, $x_0 \notin F(h) \Leftrightarrow m_{\widetilde{F}}(x_0) < h$. Now

$$x_0 \in F(h) \Rightarrow \sigma_{\cap}^{V}([x_0, x_0], F(h)) = \frac{V([x_0, x_0] \cap F(h))}{V([x_0, x_0])}$$

$$= \frac{V([x_0, x_0])}{V([x_0, x_0])} = 1,$$

$$x_0 \notin F(h) \Rightarrow \sigma_{\cap}^{V}([x_0, x_0], F(h)) = \frac{V([x_0, x_0] \cap F(h))}{V([x_0, x_0])}$$

$$= \frac{V(O)}{V([x_0, x_0])} = 0.$$

Define the sets

$$A = \{h : x_0 \in F(h)\} = \{h : h \le m_{\widetilde{F}}(x_0)\} = [0, m_{\widetilde{E}}(x_0)]$$

$$B = \{h : x_0 \notin F(h)\} = \{h : h > m_{\widetilde{F}}(x_0)\} = (m_{\widetilde{E}}(x_0), 1].$$

Then,

$$\sigma_{\curlywedge}^{V}(X_0, F) = \int_{0}^{1} \sigma_{\cap}^{V}(X_0, F(h))dh$$

$$= \int_{0}^{m_{\widetilde{F}}(x_0)} 1 dh + \int_{m_{\widetilde{F}}(x_0)}^{1} 0 dh = m_{\widetilde{F}}(x_0).$$

and the proof is complete. ∎

APPENDIX H
PROOF OF THEOREM 3.17

We just check that C1–C3 of Definition 3.1 are satisfied.

C1. For any $\mathbf{x} \in \mathbb{X}$, $\sigma_{\wedge}(\mathbf{x}, \mathbf{x}) = \min_{i \in \{1, \dots, N\}} \sigma_i(x_i, x_i) = 1$ and $\sigma_{\Pi}(\mathbf{x}, \mathbf{x}) = \prod_{i=1}^{N} \sigma_i(x_i, x_i) = 1$.

C2. Take any $\mathbf{x}, \mathbf{y} \in \mathbb{X}$ such that $\mathbf{x} \not\sqsubseteq \mathbf{y}$. Then also

$$\mathbf{x} \sqcap \mathbf{y} \sqsubset \mathbf{x} \Rightarrow (\exists n \in \{1, \dots, N\} : x_n \sqcap_n y_n \sqsubset_n x_n) \Rightarrow$$
$$\Rightarrow \sigma_n(x_n, y_n) < 1.$$

Hence, $\quad \sigma_\wedge(\mathbf{x}, \mathbf{y}) = \min_{i \in \{1, \dots, N\}} \sigma_i(x_i, y_i) < 1 \quad$ and $\sigma_\Pi(\mathbf{x}, \mathbf{y}) = \prod_{i=1}^N \sigma_i(x_i, y_i) < 1$.

C3. Take any $\mathbf{u}, \mathbf{w} \in \mathbb{X}$ such that $\mathbf{u} \sqsubseteq \mathbf{w}$. More specifically, let $(u_1, \dots, u_N) = \mathbf{u} \sqsubseteq \mathbf{w} = (w_1, \dots, w_N)$. Now, take any $\mathbf{x} = (x_1, \dots, x_N) \in \mathbb{X}$. We have

$$(\forall i \in \{1, \dots, N\} : u_i \sqsubseteq_i w_i) \Rightarrow (\forall i \in \{1, \dots, N\}$$
$$: \sigma_i(x_i, u_i) \le \sigma_i(x_i, w_i)).$$

Hence,

$$\min_{i \in \{1, \dots, N\}} \sigma_i(x_i, u_i) \le \min_{i \in \{1, \dots, N\}} \sigma_i(x_i, w_i) \Rightarrow$$
$$\Rightarrow \sigma_\wedge(\mathbf{x}, \mathbf{u}) \le \sigma_\wedge(\mathbf{x}, \mathbf{w})$$

and

$$\prod_{i=1}^N \sigma_i(x_i, u_i) \le \prod_{i=1}^N \sigma_i(x_i, w_i) \Rightarrow$$
$$\Rightarrow \sigma_\Pi(\mathbf{x}, \mathbf{u}) \le \sigma_\Pi(\mathbf{x}, \mathbf{w}).$$

The proof is complete. ∎

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